

20th ICLS

19th ICLS implementation: National LFS practices and implementation plans

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11 October 2018



ILO review of national plans on 19th ICLS implementation in LFS

- Metadata questionnaire prepared by ILO
- Sent to 212 countries (Jul-Sep 2018)
- Part A: Characteristics of most recent LFS
- Part B: Concepts & definitions currently used
- Part C: Tests & implementation plans on 19th ICLS
- Response rate: 58% (123 countries covering 80% of the world's population)



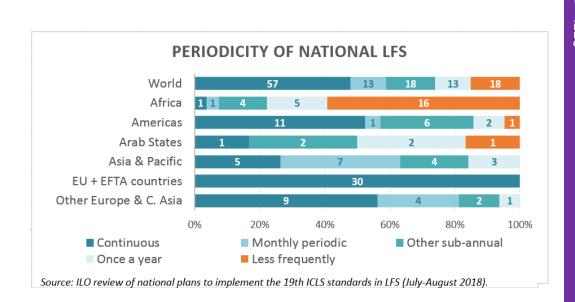
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Coverage of review



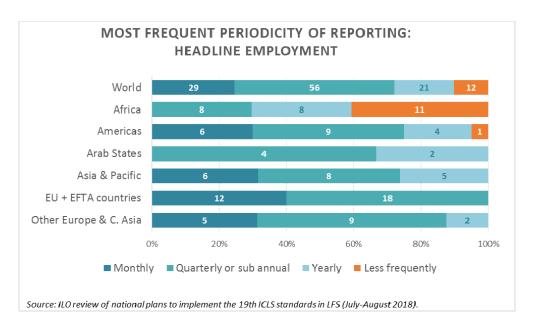
- Overall coverage spread across the major world regions
- Gaps for Caribbean, Central Africa, Middle East, Northern Africa, South East Asia





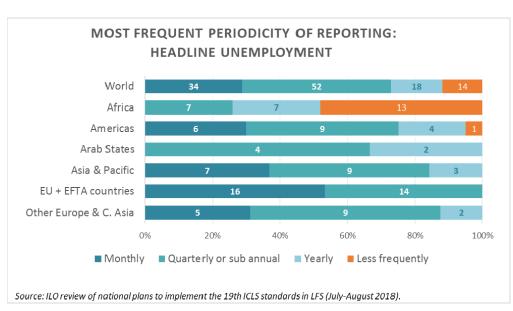
- Over 80% of responding countries have an annual or sub-annual LFS
- Less frequent LFS are prevalent among countries in Africa





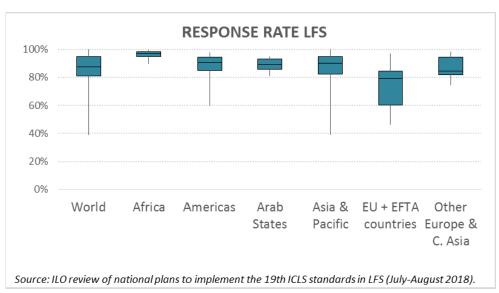
Headline employment is reported on a sub-annual basis in about 70% of responding countries





- Headline unemployment is reported on a sub-annual basis in about 70% of responding countries
- Higher number of counties reporting monthly unemployment (compared to monthly employment)

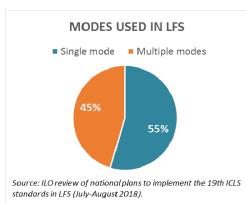




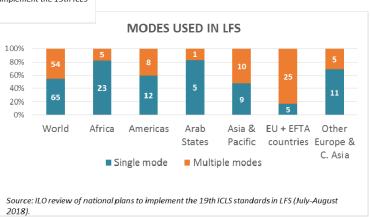
- Globally, response rates for most LFS stand above 80%, except for in EU+EFTA countries
- The lowest LFS response rates reported stand around 40%







- Globally, over 50% of LFS rely on a single data collection mode
- But most EU+EFTA countries use multiple data collection modes





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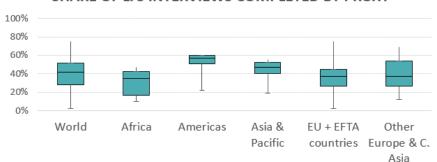


 Globally, close to 50% of LFS are now conducted using CAPI as main mode of data collection



9

SHARE OF LFS INTERVIEWS COMPLETED BY PROXY



Source: ILO review of national plans to implement the 19th ICLS standards in LFS (July-August 2018).

- Use of proxy respondents in LFS is widespread
- Globally, half of LFS have 30-50% of personal interviews answered by a proxy respondent





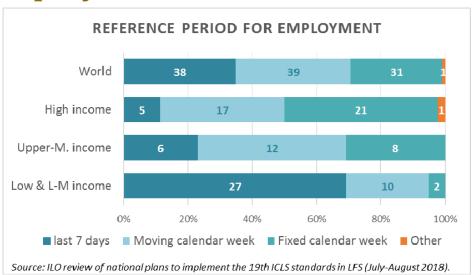
Current measurement of key concepts in national LFS

- Employment
- Time-related underemployment
- Unemployment
- Potential labour force



11

Employment



 Near universal convergence in the use of a short reference period (7days/calendar week) to identify persons Employed



Partial Source: ILO review of national plans to implement the 19th ICLS standards in LFS (July-August 2018).

Yes

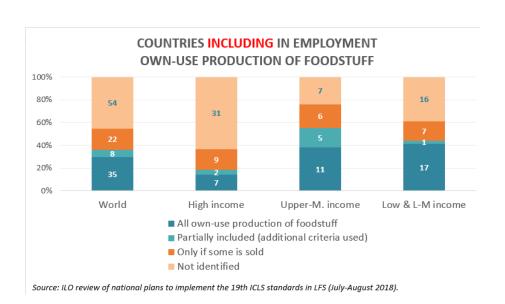
- Over 70% of countries treat persons on paid long absence as employed
- Unpaid long absences & seasonal workers not working in the offseason are currently included in employment by ~30% of countries

No

■ Not identifed



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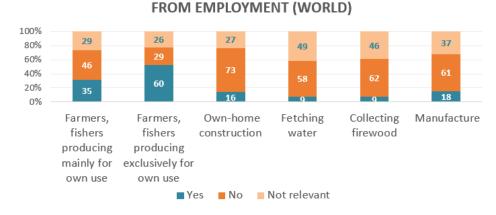


- Globally, around 30% of countries currently include all own-use production of foodstuff in employment
- Less than 20% include in employment those that sell some part



Globally, less than 20% of countries currently include own-use production of other goods (non-food) in employment

OWN-USE PRODUCERS OF GOODS MEASURED SEPARATELY



Source: ILO review of national plans to implement the 19th ICLS standards in LFS (July-August 2018).

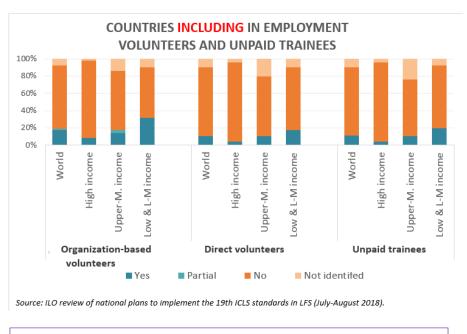
- 60 countries currently capture farmers/fishers producing exclusively for own final use separately from employment
- Other own-use production of goods is currently captured separately from employment only by a few countries



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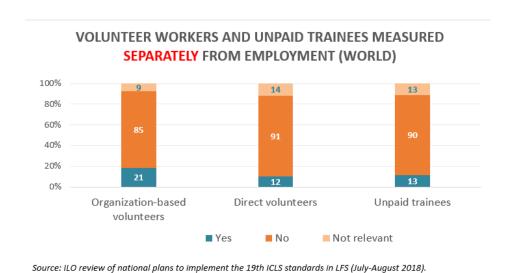




 Globally, less than 20% of countries currently include volunteer work or unpaid trainee work in employment



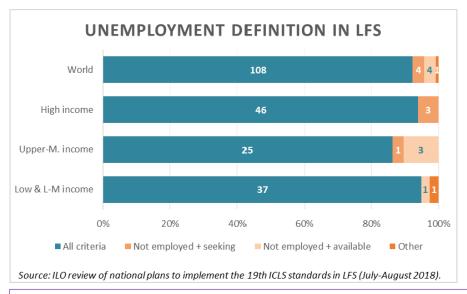
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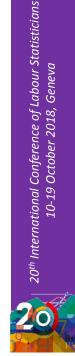
 Another 20% currently capture volunteer workers and unpaid trainees separately from employment



Unemployment -criteria used



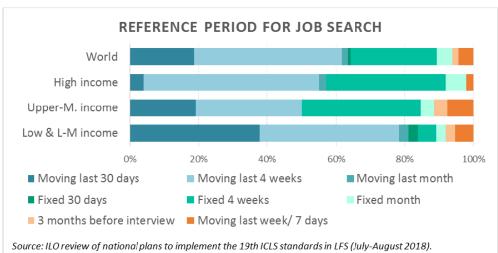
- Near universal use of the strict definition of unemployment
- Very few countries continue to apply only 2 criteria



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19

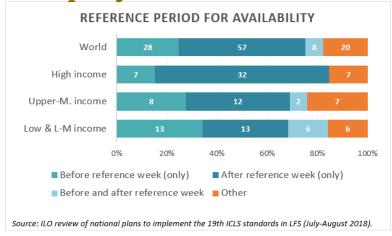
Unemployment –job search



- Near universal convergence to a 30 day/1 month/4 week reference period for job search
- Very few countries still use a shorter (1 week) or longer (3 months) reference period



Unemployment –availability

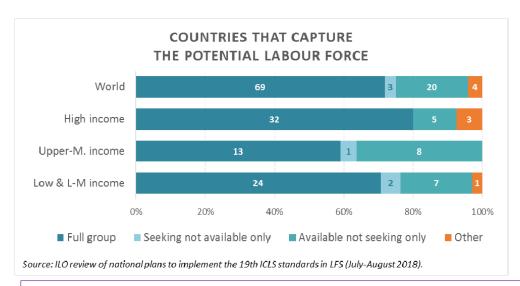


- About 80% of countries aligned with 19th ICLS standard
 - Most measure availability in the period after the reference week
 - A few (30%) continue to measure availability only in the period before the reference week



21

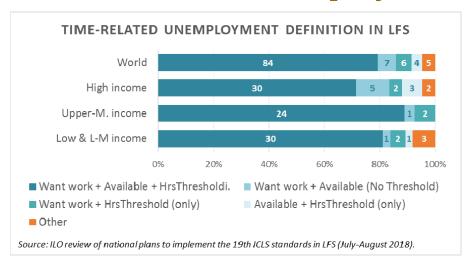
Potential labour force



- About 70% of countries can now identify the potential labour force
- Others can identify sub-groups of the potential labour force



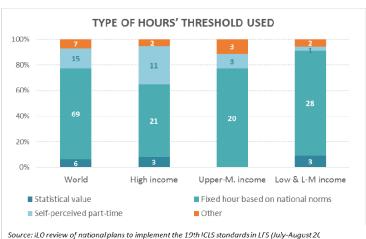
Time-related underemployment



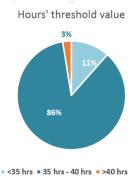
- Globally, close to 80% of countries apply all criteria to identify persons in time-related underemployment
- Remaining countries tend to exclude one criterion (availability, desire or hours' threshold)



23

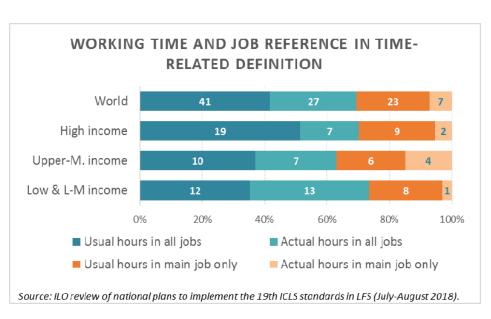


- Most countries use a fixed hours' threshold based on national legislation or norms
- Over 80% of countries set an hours' threshold between 35 - 40Hrs



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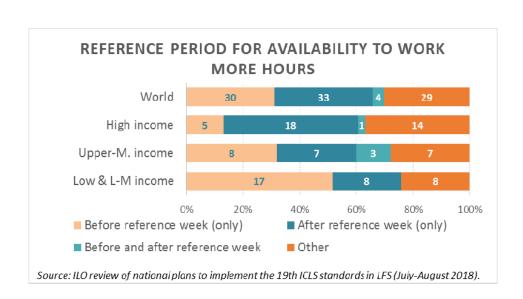




 Diverse practices are observed in the reference concepts (working time and job) used to capture time-related underemployment







- Diverse practices in assessing availability to work more hours
- Only about a third of countries use a period after the interview/reference week, as recommended

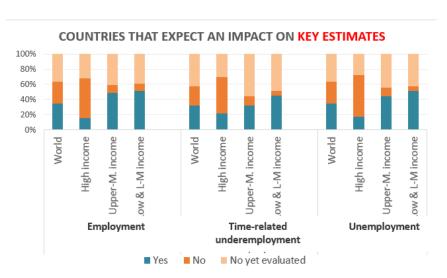






National plans to implement changes in the LFS

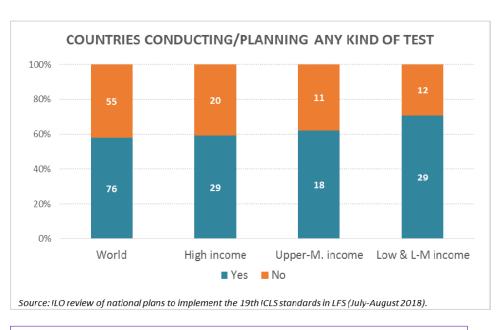
27



Source: ILO review of national plans to implement the 19th ICLS standards in LFS (July-August 2018).

- About 50% of middle & low income countries expect an impact on key labour market indicators
- Less than 20% of high income countries expect an impact
- But many have not yet evaluated the potential impact

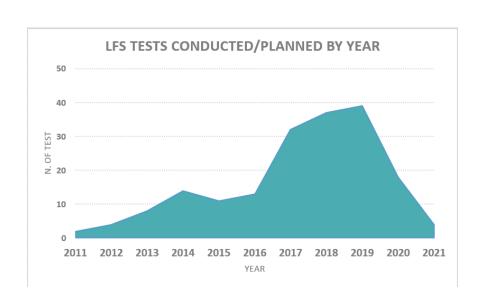




 Globally, close to 60% of countries plan to or are conducting tests or evaluations related to Resolution I of the 19th ICLS

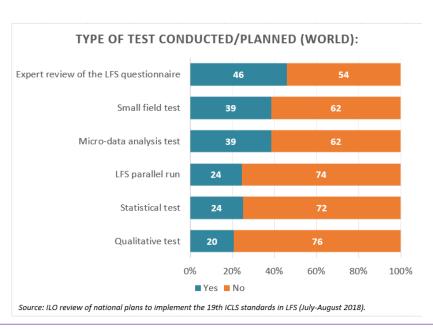






- Few countries started testing in anticipation of the 19th ICLS
- Testing intensified from in 2016
- Some countries reporting plans to test have no set the year

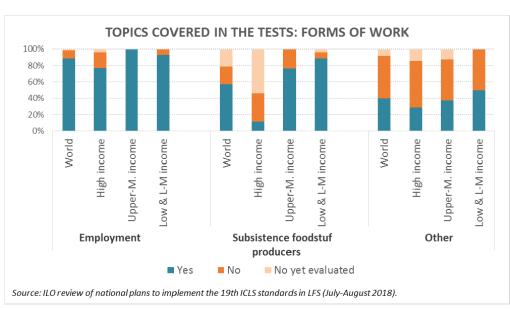




- Most common is to conduct an expert review of the LFS questionnaire, followed by field tests & micro-data evaluation
- About 25% plan an LFS parallel run and/or a statistical test

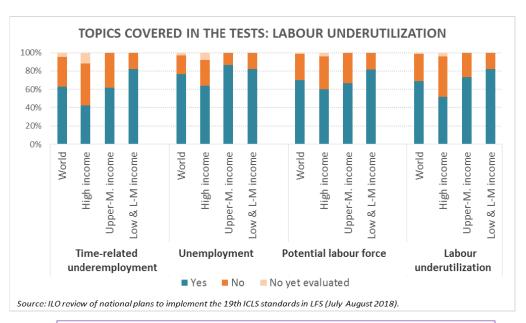






- Most focus on the revised employment definition
- Among middle and low income countries most also include identification of subsistence foodstuff producers
- Other topics: volunteer work, own-use provision of services, dependent contractors

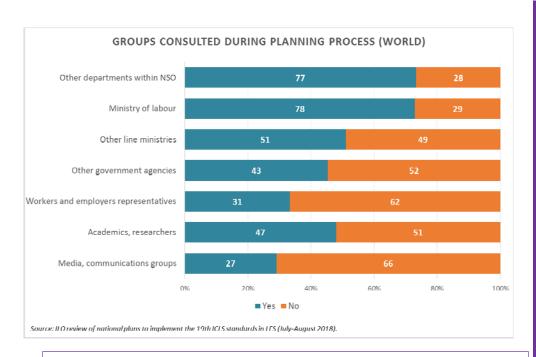




- On labour underutilization, most focus is given to unemployment and the potential labour force
- Nevertheless, time-related underemployment is also a focus, especially in low income countries



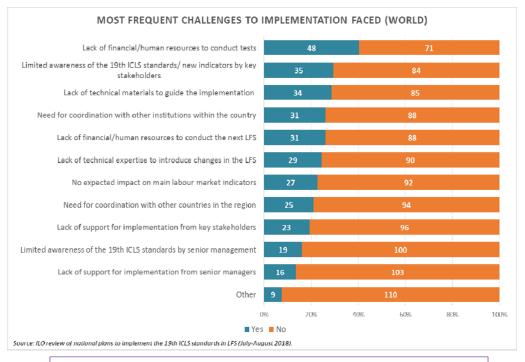
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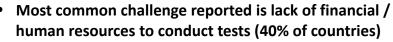


- User consultation with other Departments within NSO and the Ministry of labour is high (over 70% of countries)
- Other users consulted include other line ministries & academia



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• Followed by lack of awareness & technical materials

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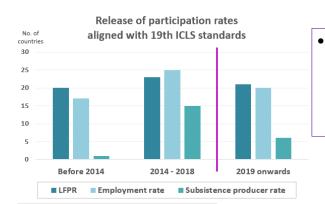
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INCOME GROUP	# CHALLENGES REPORTED	TOP THREE CHALLENGES (challenge unique to income group in bold)	
High Income	1-2	 Lack of financial/human resources to conduct tests No expected impact on main labour market indicators Limited awareness of the 19th ICLS standards/new indicators by key stakeholders 	
Upper & Middle Income	3 – 4	 Lack of technical expertise to introduce changes in LFS Lack of financial/human resources to conduct tests Lack of technical materials to guide the implementation 	
Low & Lower- Middle Income	4 – 5	 Lack of financial resources to conduct the next LFS Lack of financial/human resources to conduct tests Limited awareness of the 19th ICLS standards/new indicators by key stakeholders Lack of technical materials to guide the implementation 	



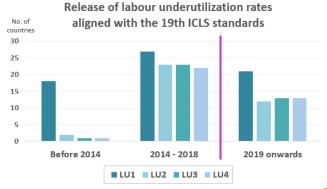


Publication of revised headline indicators



Growing publication of employment & subsistence foodstuff producer rates aligned with 19th ICLS in 2014-2018 period

 Growing publication of LU1-LU4 indicators aligned with 19th ICLS in 2014-2018 period



20

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37

Summary

- Widespread LFS testing, but limited resources
- Advances already in labour underutilization
 - Convergence in unemployment measurement
 - Many now capture the potential labour force
 - Differences remain in time-related underemployment
- Employment definition a key focus of tests globally
- Subsistence food producers a key focus in middle and low income countries
- Gaps in measuring own-use production of goods
- Expressed need for guidance materials & support to communicate changes
 - Side event on Communication (Thursday 18 October)



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