



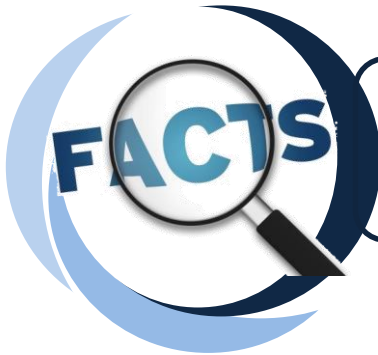
THE CHANGING WORLD OF WORK



Outline



**Trends & Structural Changes in the
World of Work**



**Changing World of Work:
research issues & network**

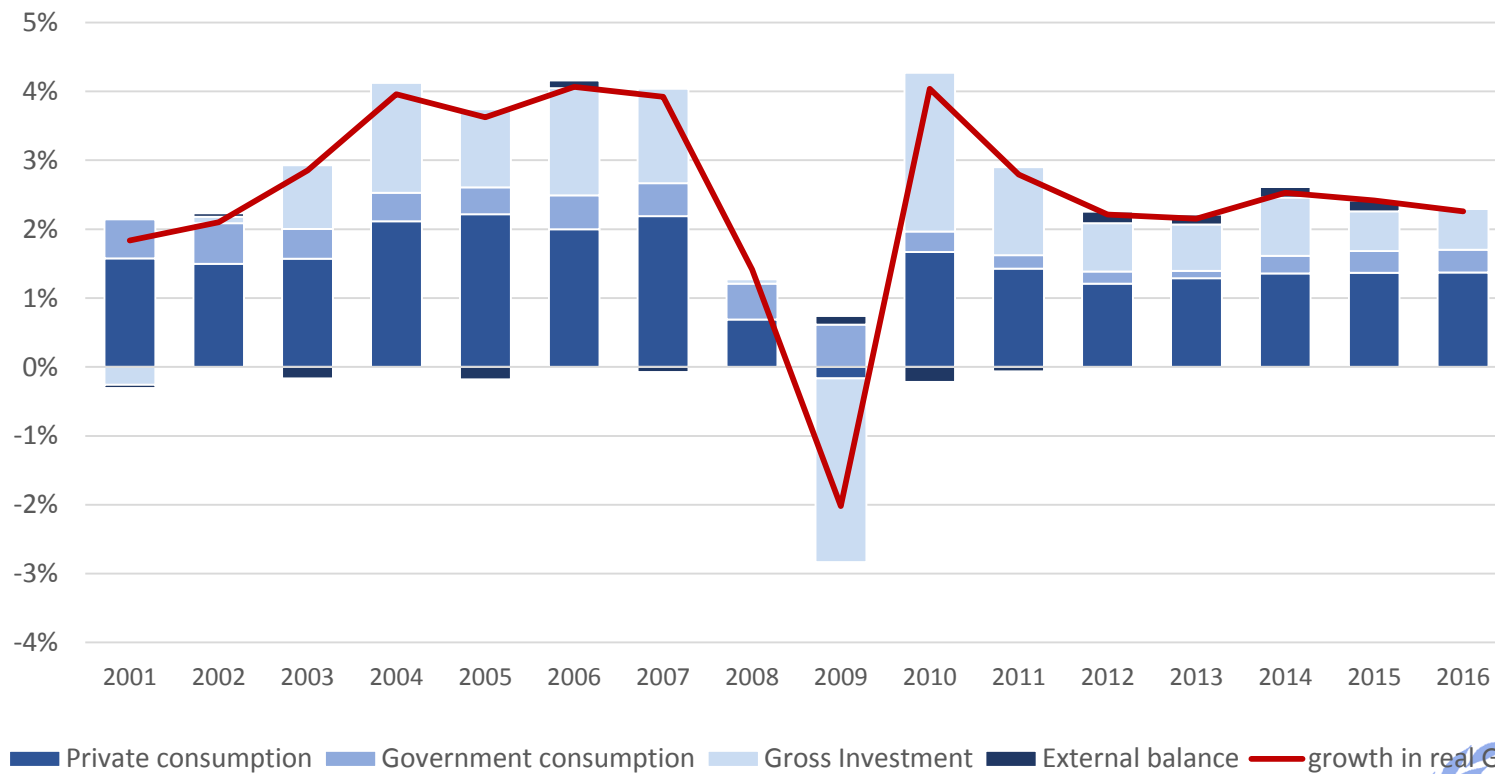


**Changing World of Work & Sustainable
Development Goals**



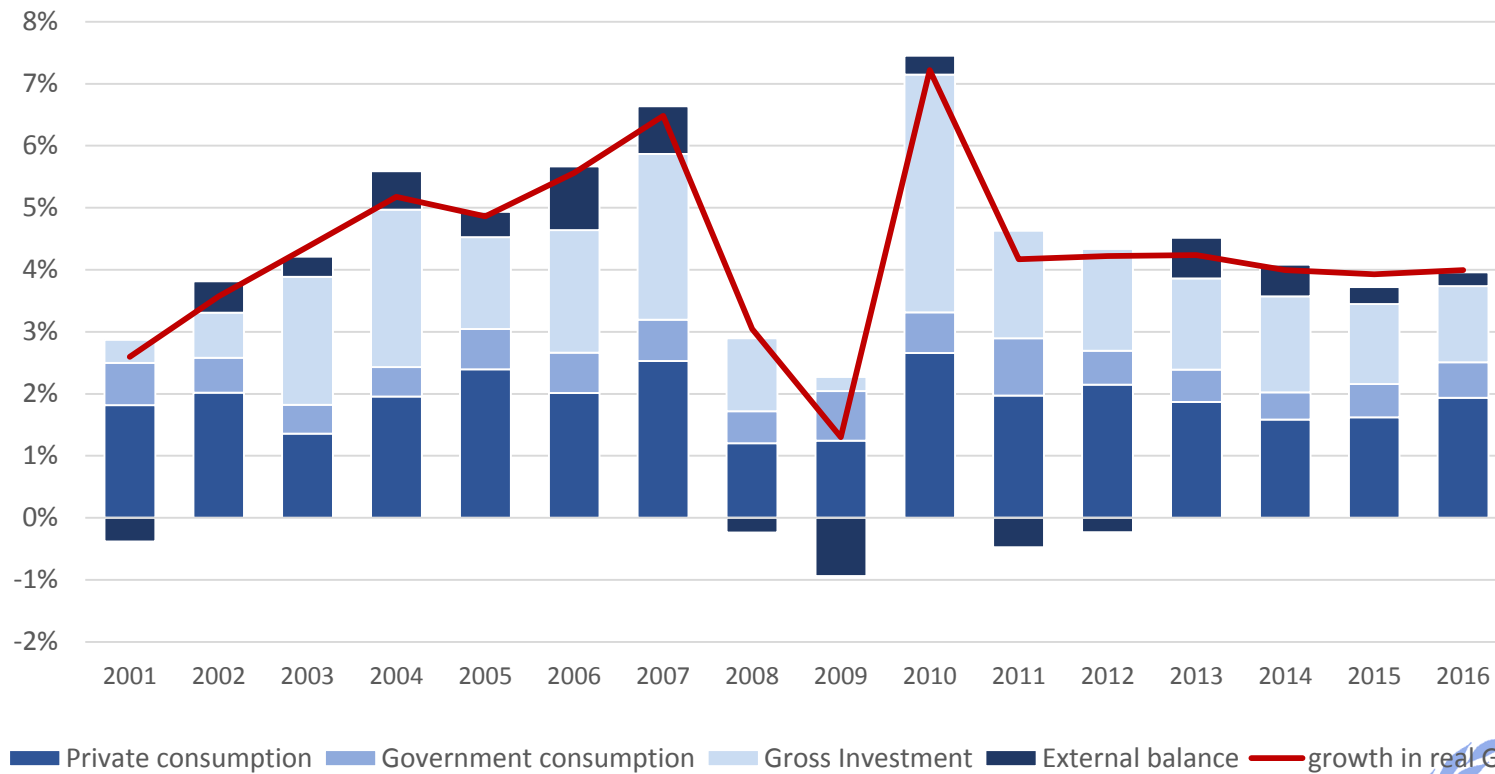
Trends in the World of Work: What kind of growth? (1/3)

World GDP growth rates by component

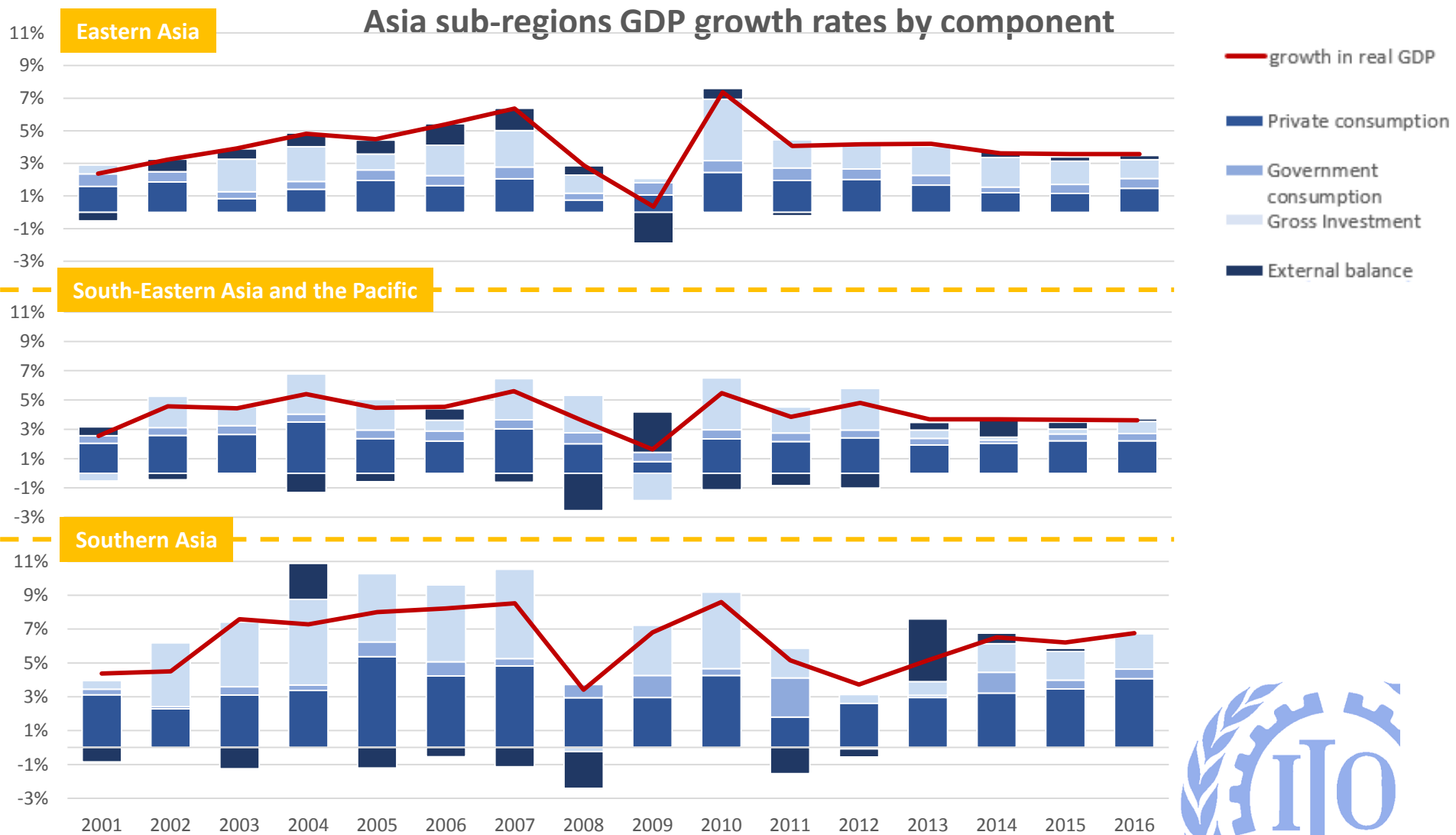


Trends in the World of Work: What kind of growth? (2/3)

Asia and the Pacific GDP growth rates by component

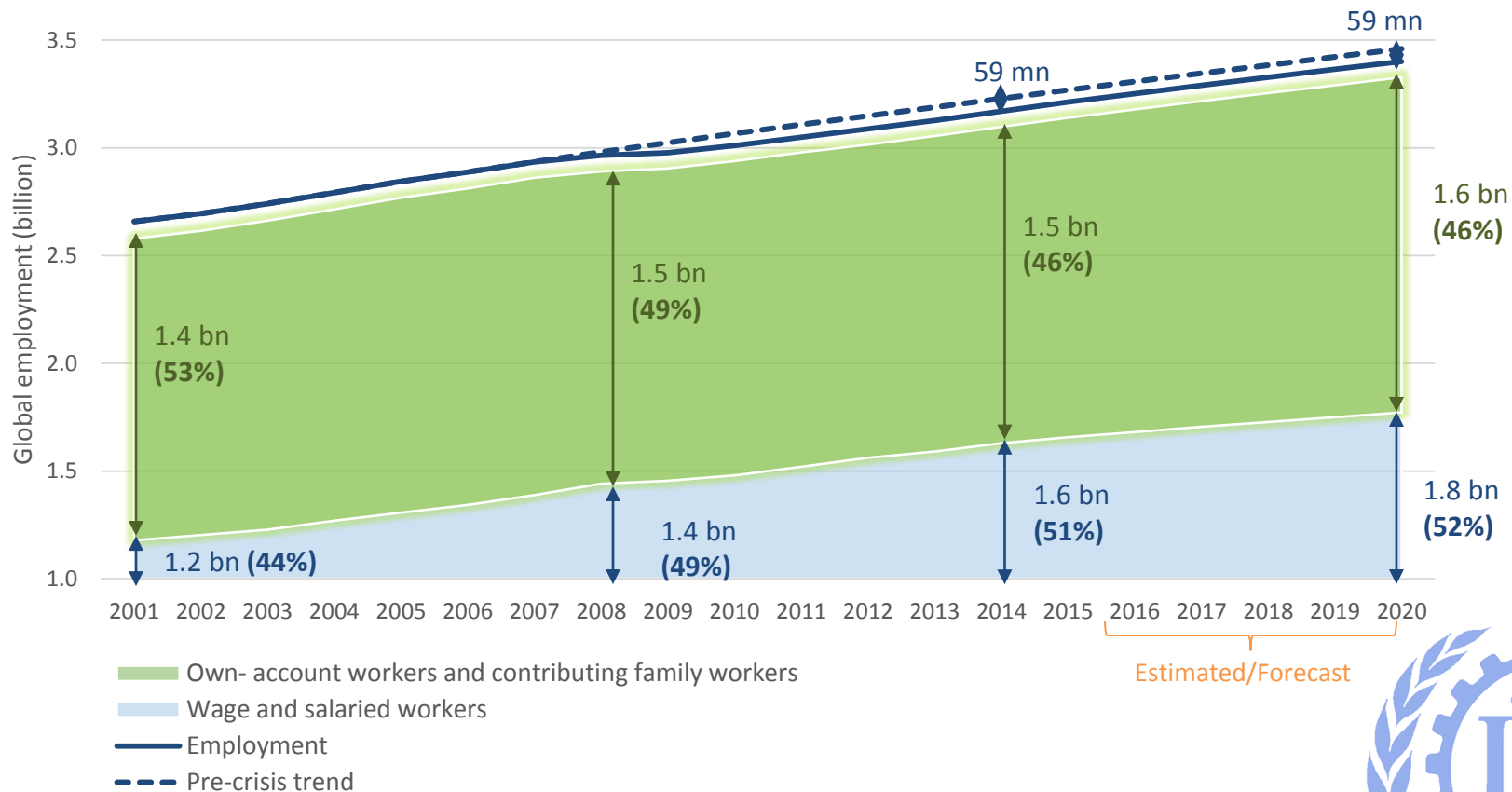


Trends in the World of Work: What kind of growth? (3/3)



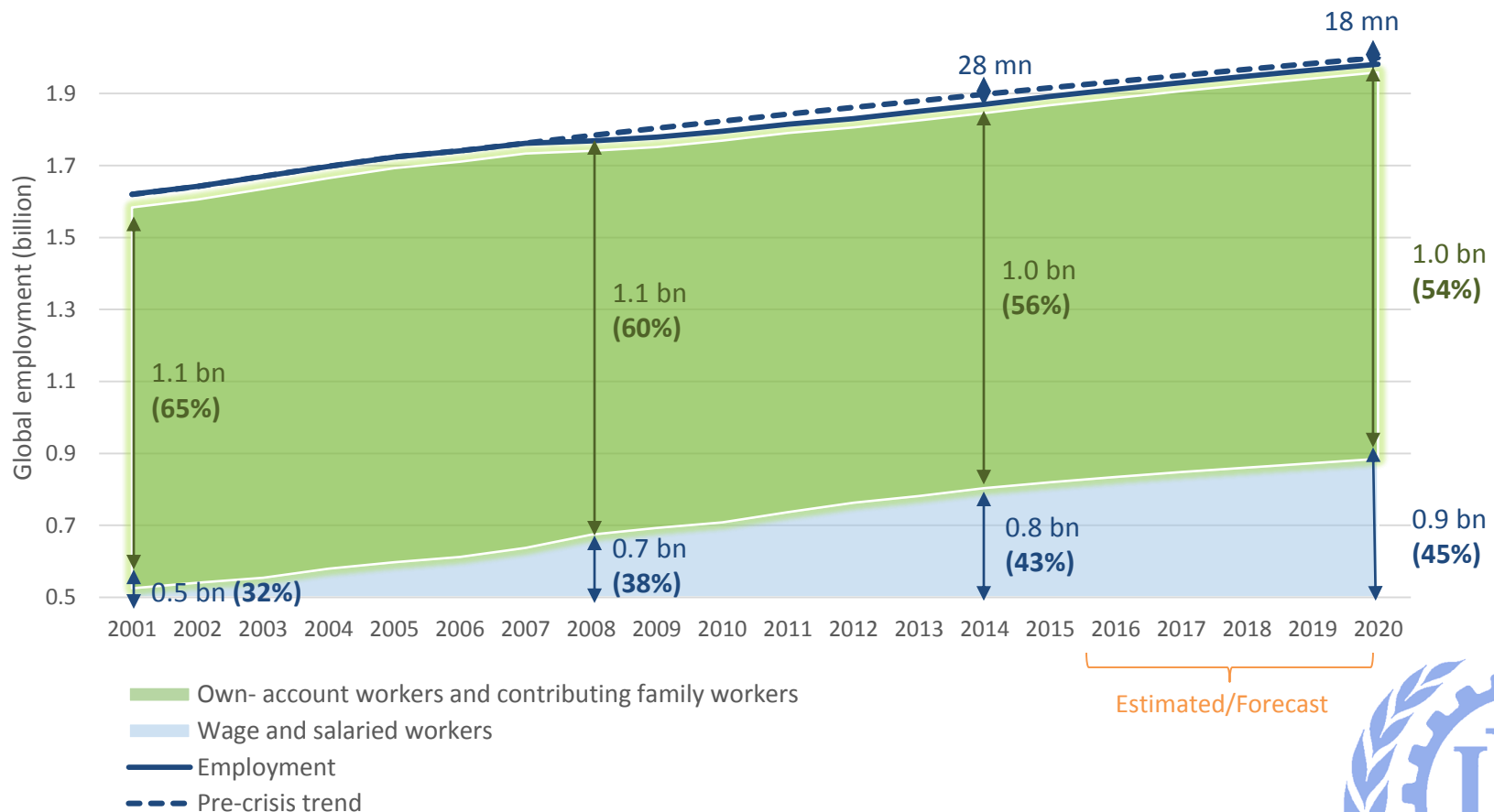
Trends in the World of Work: The effect of the Crisis? (1/3)

Current and estimated jobs gap in the World



Trends in the World of Work: The effect of the Crisis? (2/3)

Current and estimated jobs gap in Asia and the Pacific



Trends in the World of Work: The effect of the Crisis? (3/3)

Current and estimated jobs gap in Asias subregions

Eastern Asia

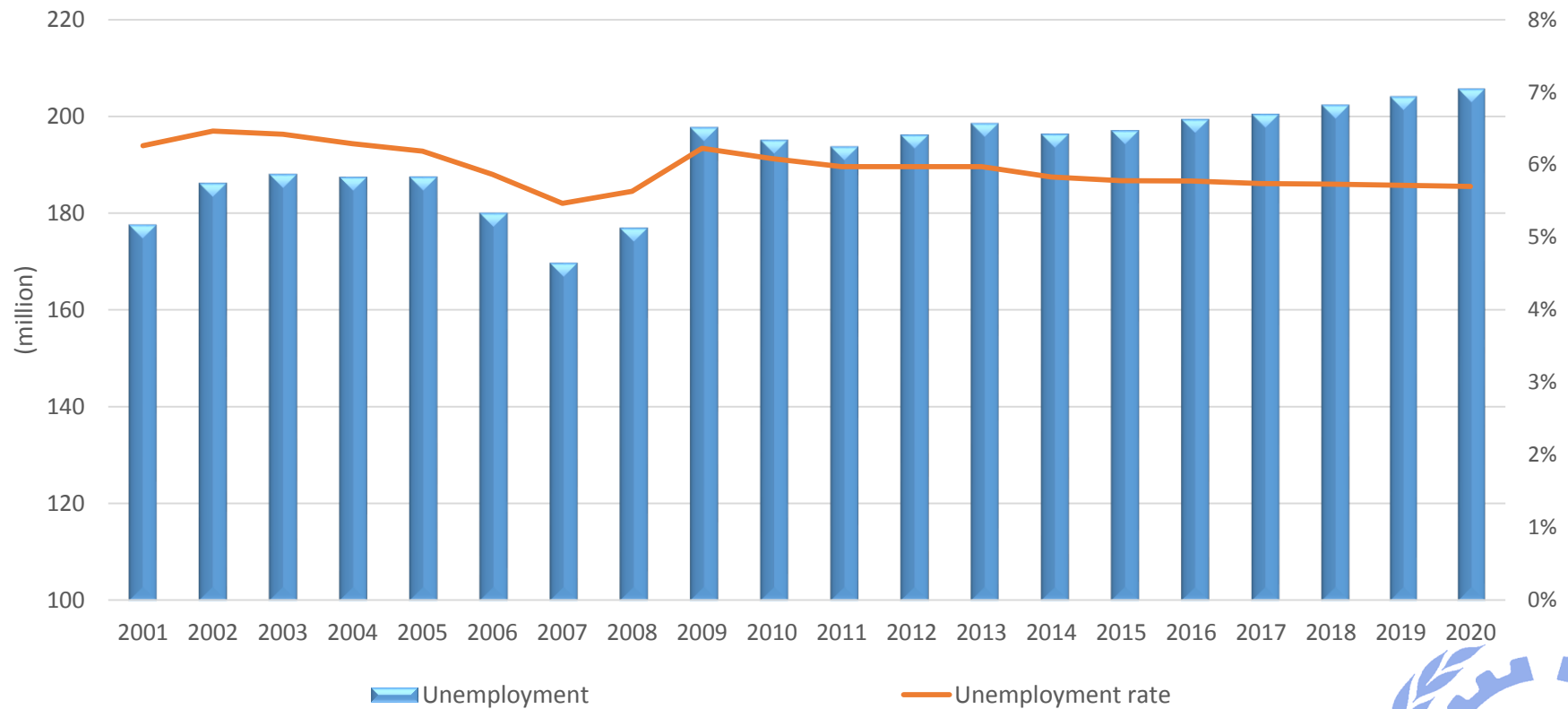
South-Eastern Asia and the Pacific

Southern Asia



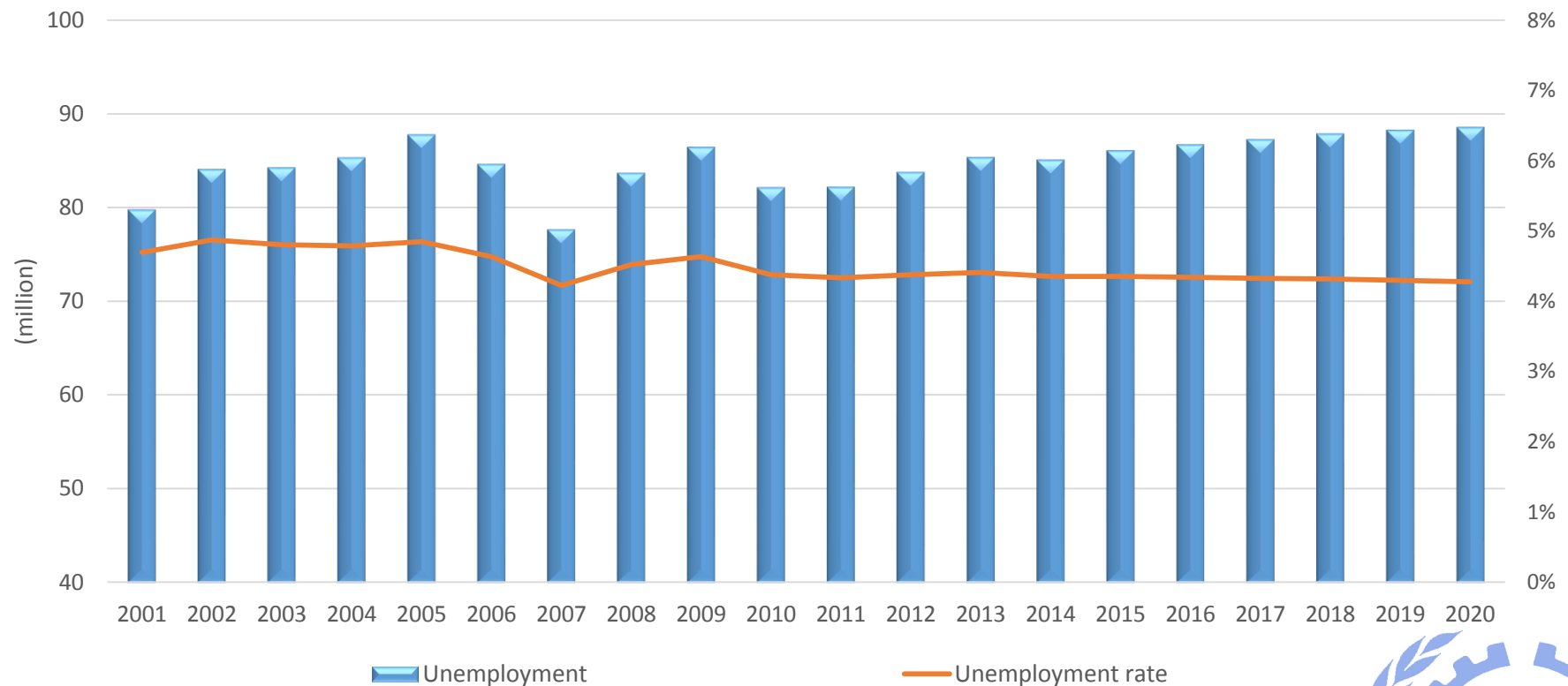
Trends in the World of Work: Enough jobs? (1/3)

Unemployment levels (million) and rates (%) in the World



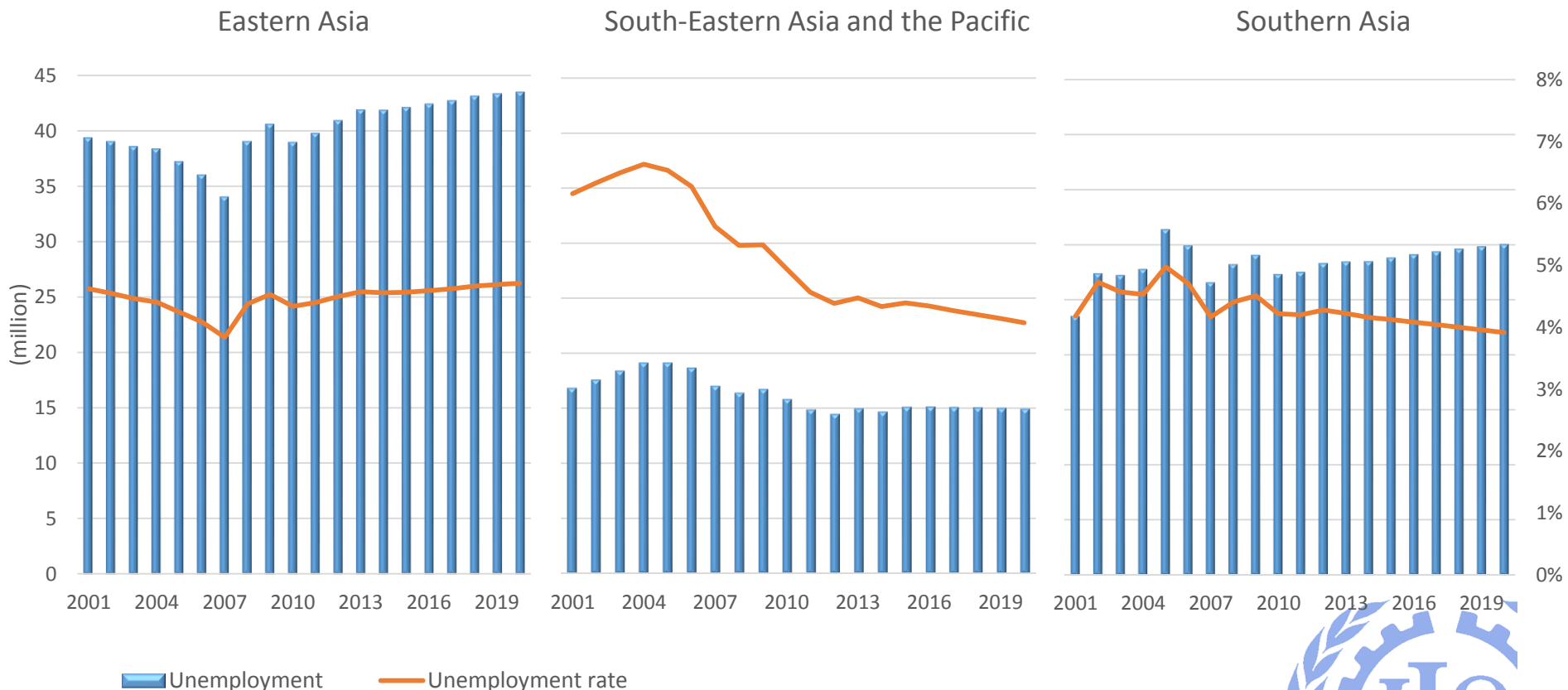
Trends in the World of Work: Enough jobs? (2/3)

Unemployment levels (million) and rates (%) in the Asia and the Pacific



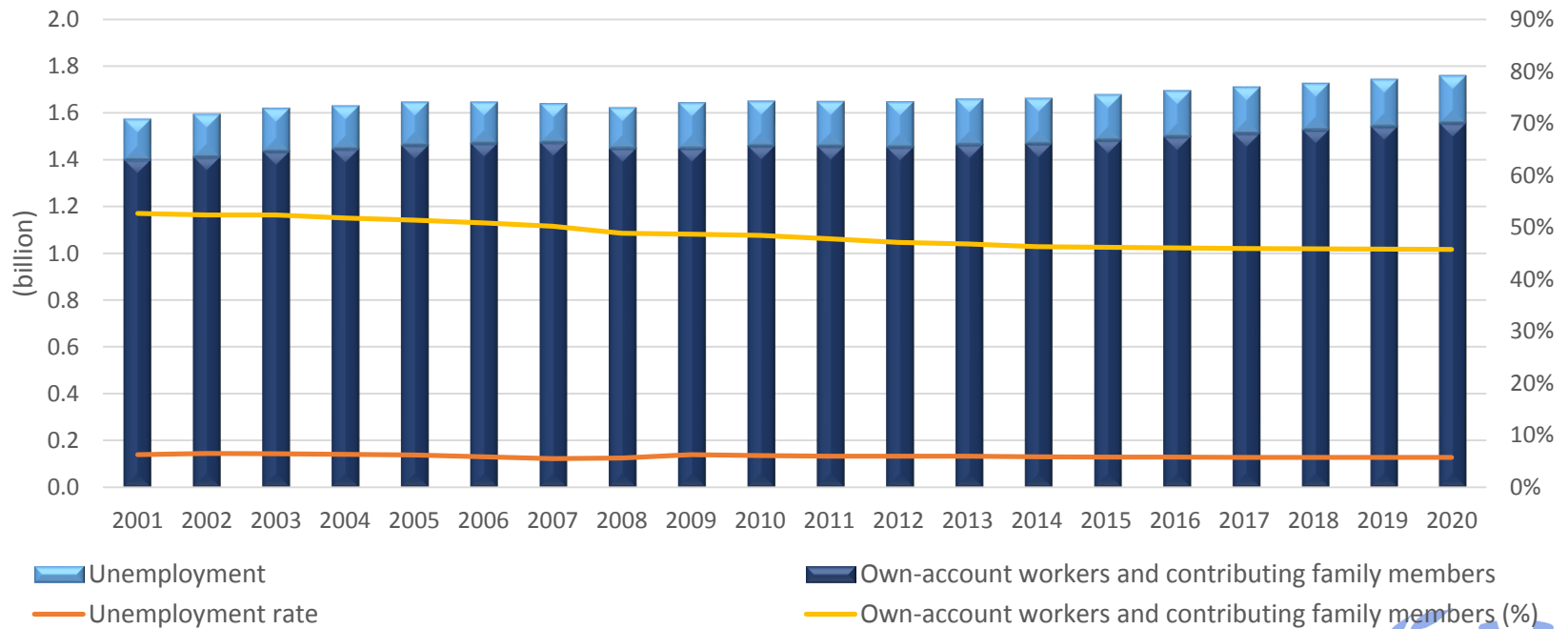
Trends in the World of Work: Enough jobs? (2/3)

Unemployment levels (million) and rates (%) in the Asia subregions



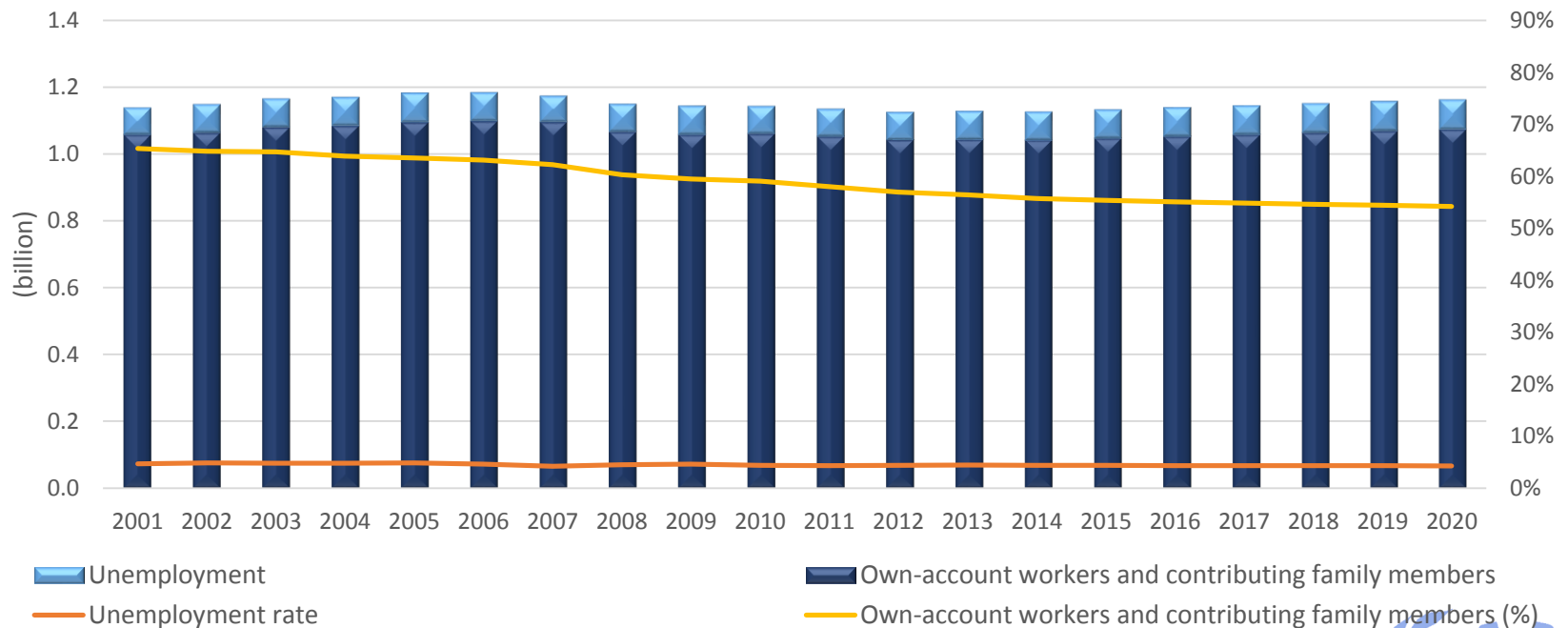
Trends in the World of Work: the decent work deficit (1/3)

Decent Work Deficit (million) and rates (%) in the World



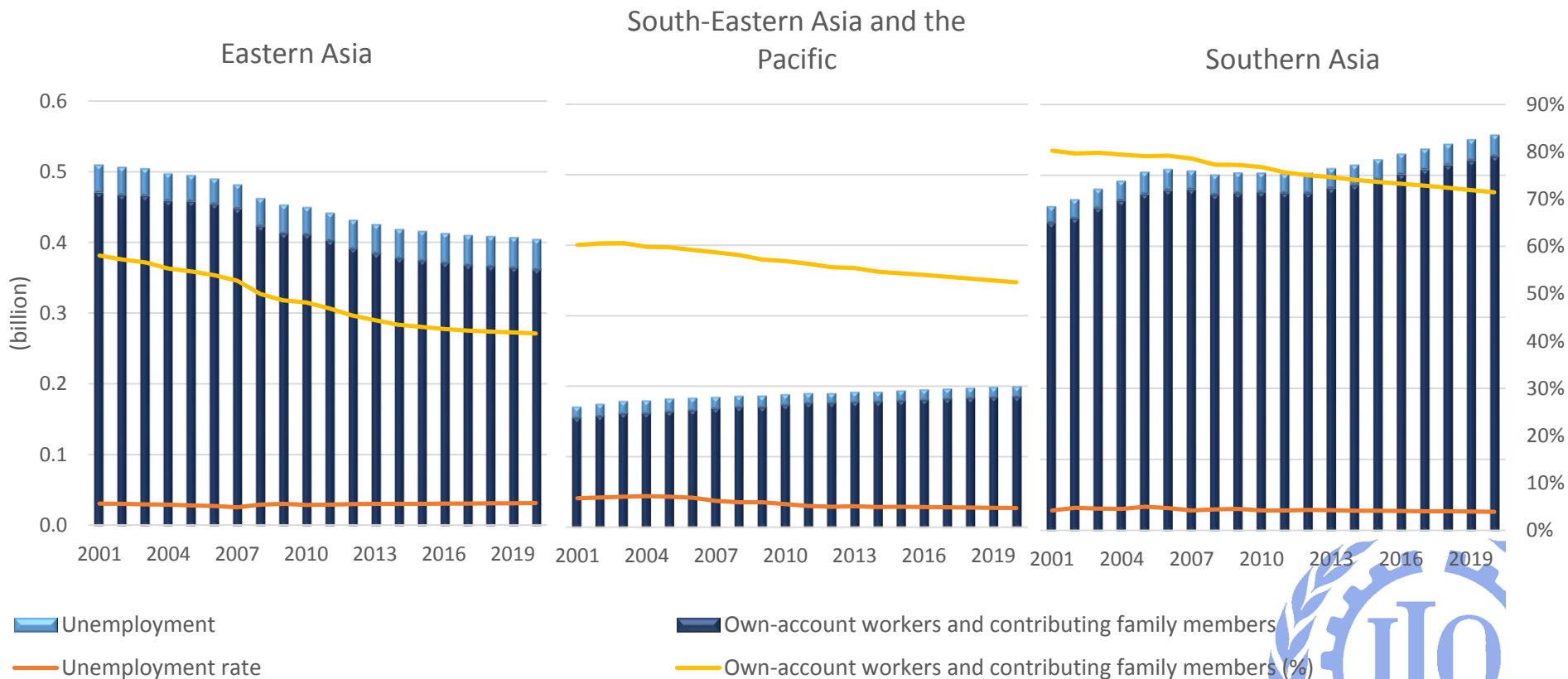
Trends in the World of Work: the decent work deficit (2/3)

Own-account workers and contributing family members and Unemployment levels (million) and rates (%) in Asia and the Pacific



Trends in the World of Work: the decent work deficit (2/3)

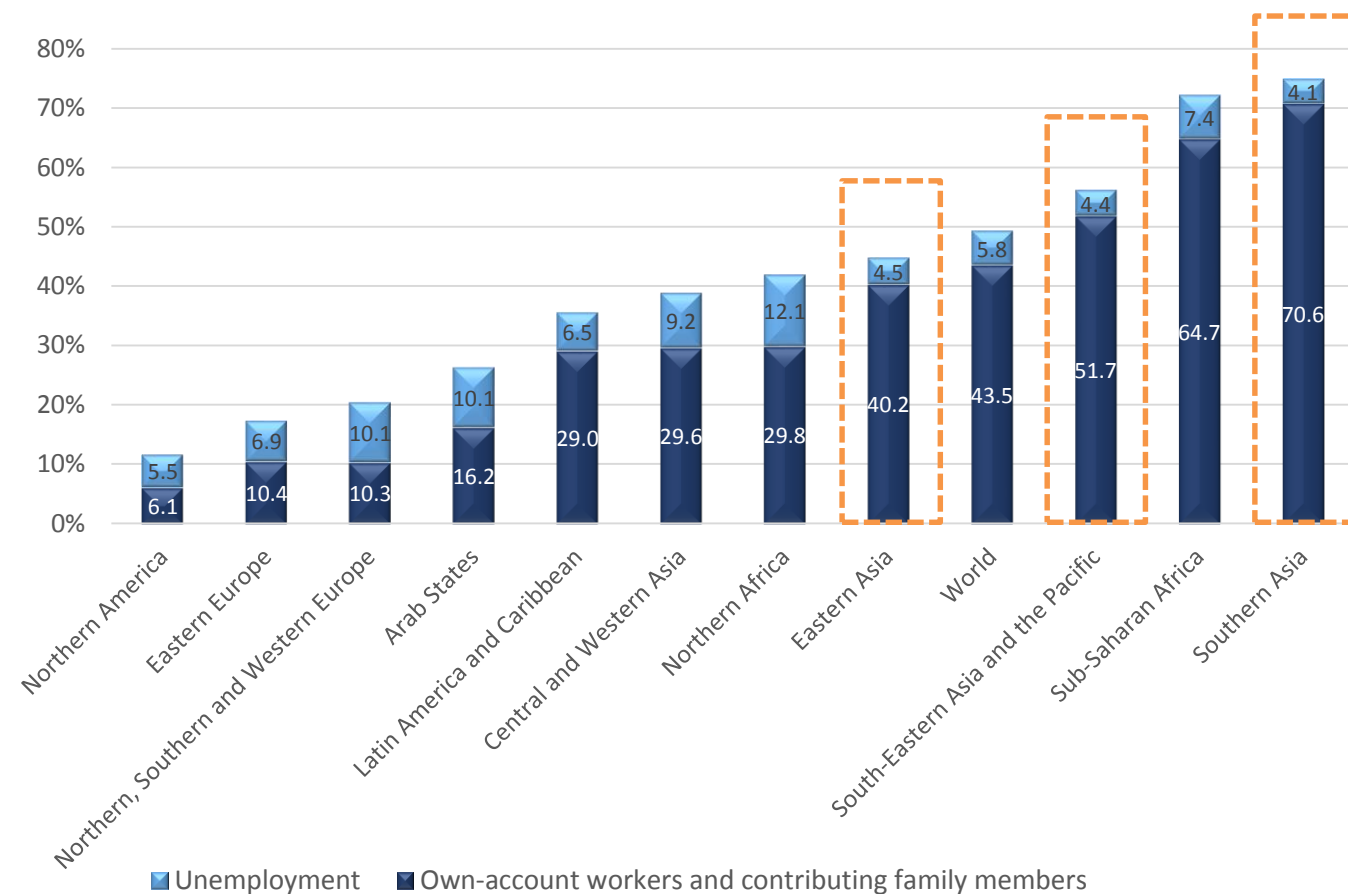
Decent Work Deficit (million) and rates (%) in Asia subregions



Trends in the World of Work: Unemployment, only the tip of the iceberg

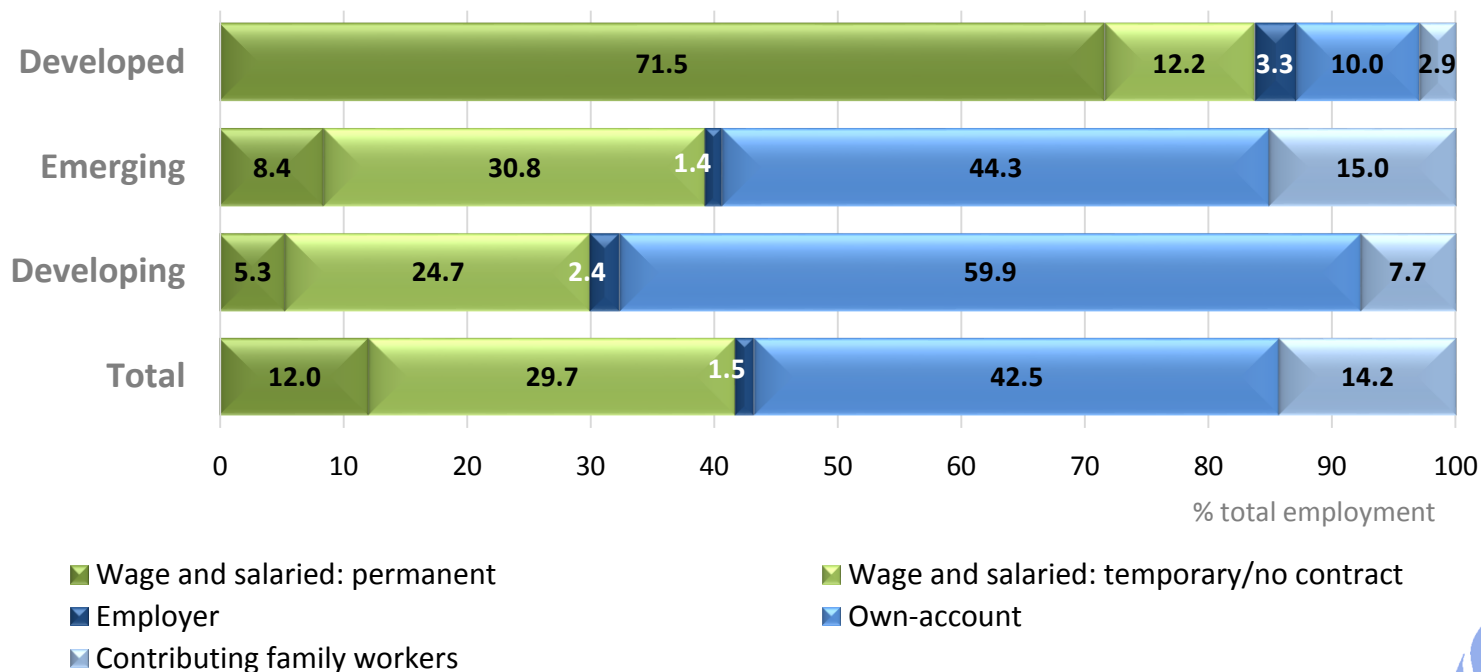
Own-account workers and contributing family members and
Unemployment as share of labour force (%)

In Asia and the Pacific



What jobs in the World of Work?

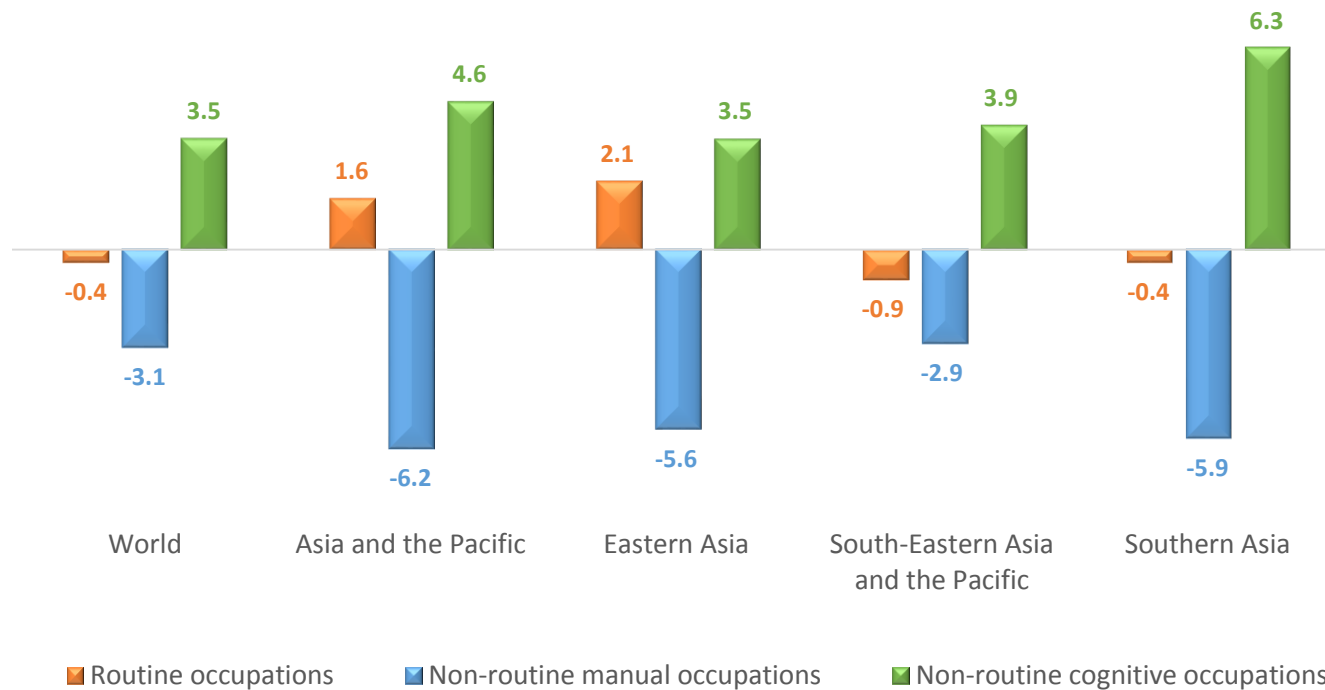
Employment by status and contract type in Asia and the Pacific
(%, latest available year)



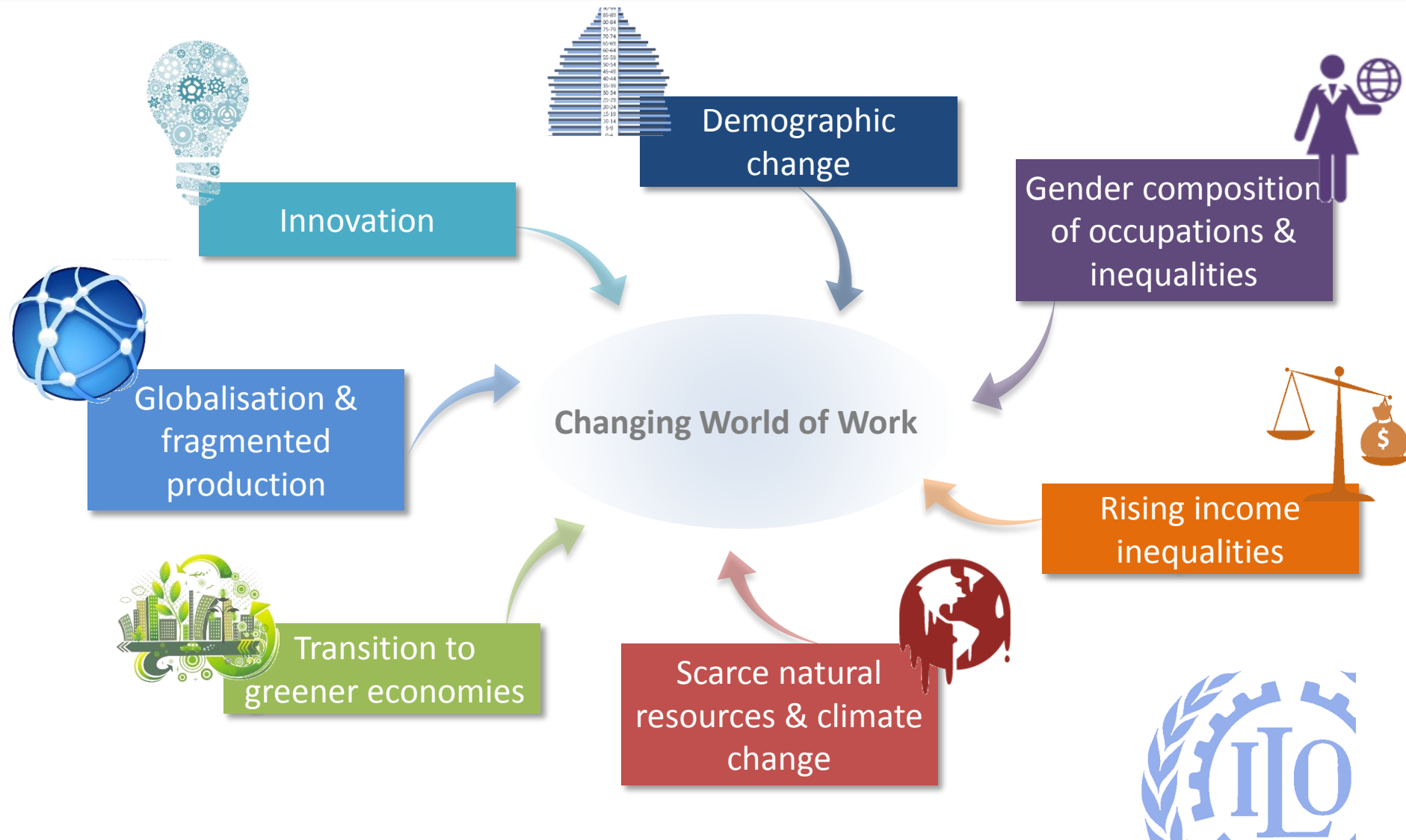
Source: ILO Research Department based on household survey data
 Note: Asia and the Pacific is based on 14 countries (2 developing 9 emerging and 3 developed).

Trends in the World of Work: What jobs?

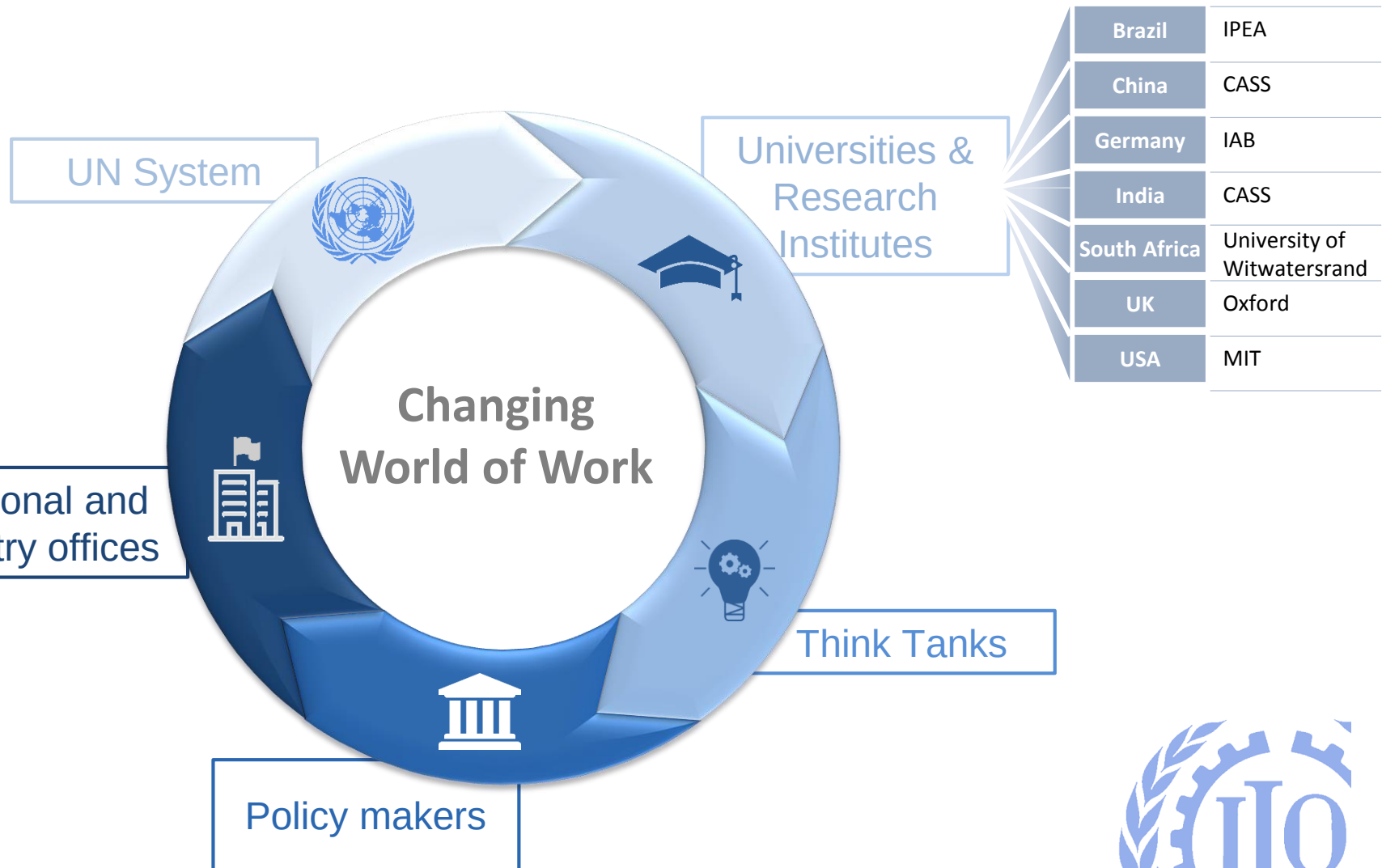
Change in the occupational employment share by type of occupation between 2000 and 2015 (% points)



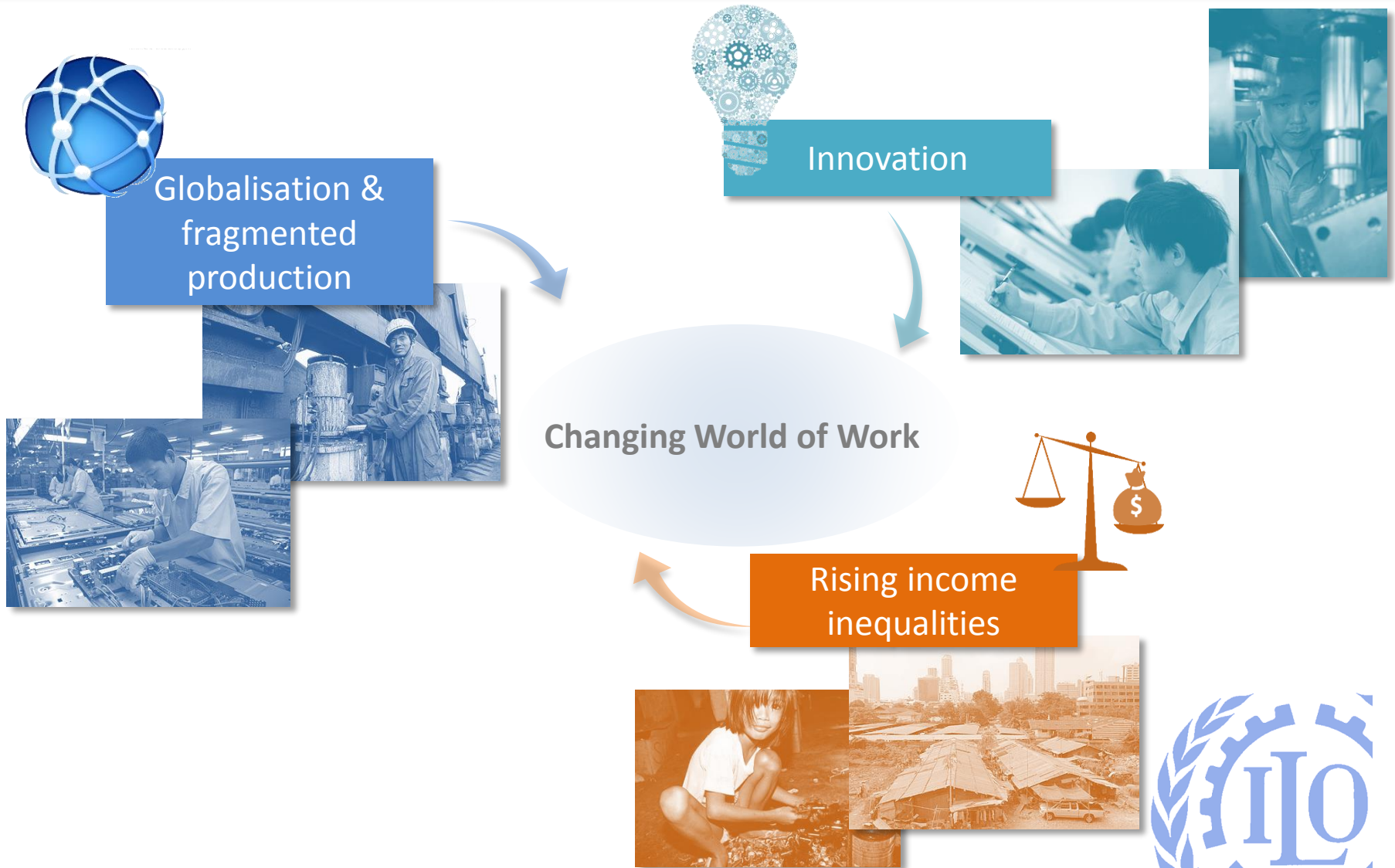
Major Structural Changes



Worldwide Research Network



Focus on three major Structural Changes



Research: Innovation, Structural Transformation & the Future of Jobs

Concepts

- Instrumental in shaping the future of jobs
- Process and product innovations
- Capabilities
- Destruction, creation and transformation of jobs

Research Focus

- Patterns of productive transformation
- Changing tasks and skill profiles of jobs
- Learning, job quality and productivity
- Strategies and policies for sustained, sustainable and inclusive innovations and transformation

Method

- Cross-country data analysis, conceptual, sectoral and case studies



Research: Global Supply Chains

Concepts

- Fragmentation of work and production process
- Driven by many factors including technology, trade regulation and global demand



Research Focus

- Impact of GSCs on economic and social outcomes
- Role of institutions in improving skills and technology upgrading
- Business strategies of the MNEs and Corporate Social Responsibility
- Impact of GSCs on local economic development



Sectoral studies

- At global level : Automotive and ICT/mobile phones manufacturing
- Comparative : Automotive and Aerospace sector in France and Brazil



Method

- Data analysis, survey, case studies and comparative country studies



Research: Crowd-work/ On-demand workers

Concepts

- New forms of work
- Wide ranging services sector



Research Focus

- Nature of work, working conditions & contractual arrangements
- Laws and regulations (nature of regulatory framework to be developed)
- Taxation



Sectoral studies

- Various on-line platforms and applications



Method

- On-line surveys
- Ethnographic methods



Research: Agriculture and rural work

Concepts

- Widening inequality, poverty and climate change
- Global supply chains and private compliance initiatives



Research Focus

- Trade, labour standards and the future of work
- Value chain structure and agro-food work practices
- Structural information, innovation and work in agriculture



Sectoral studies

- Cotton in Africa
- Processed food industry in the Philippines



Method

- Comparative country studies, sectoral and case studies



Changing World of Work & SDGs



CHANGING WORLD
OF WORK



Appendix: Sub Regions in Asia

