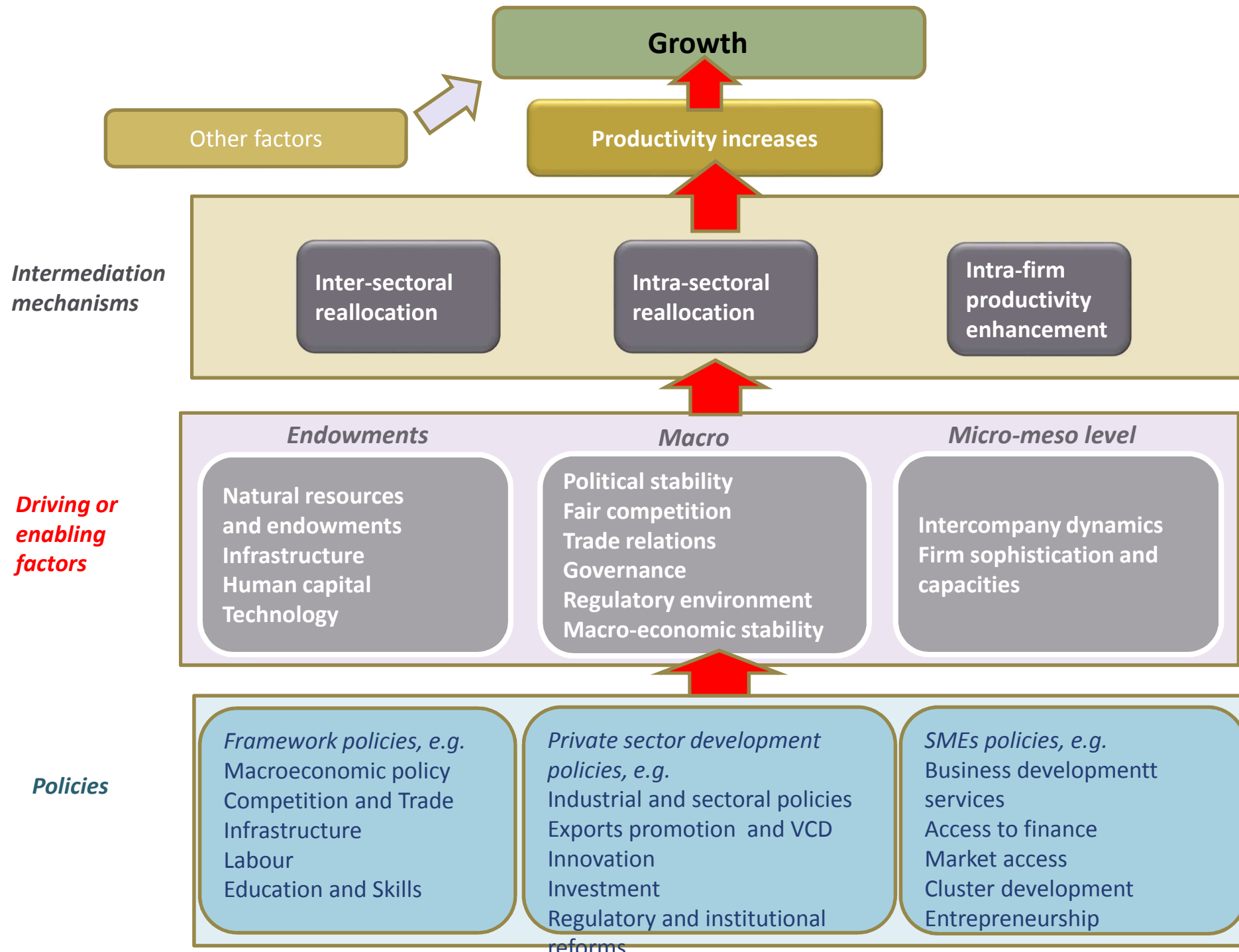
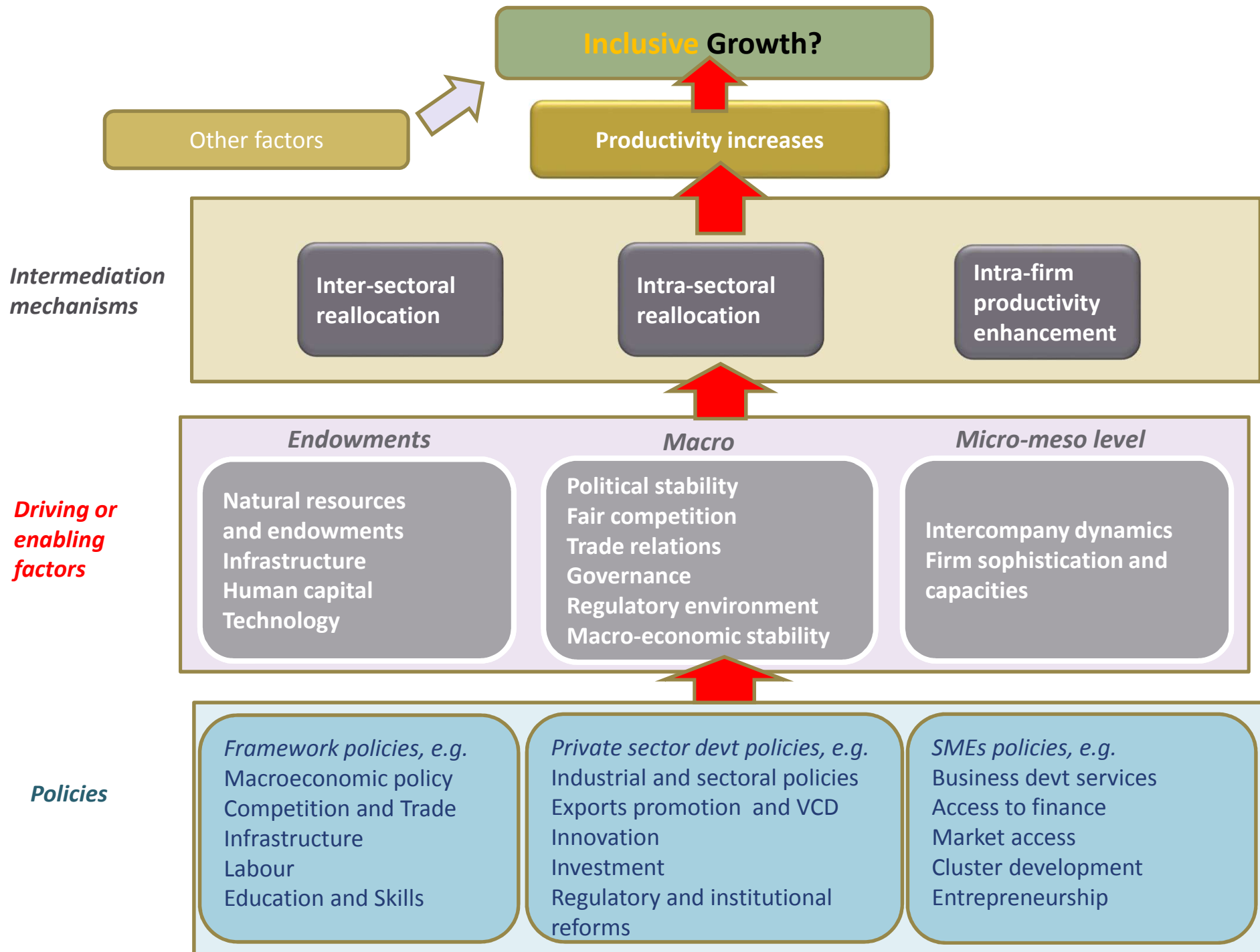
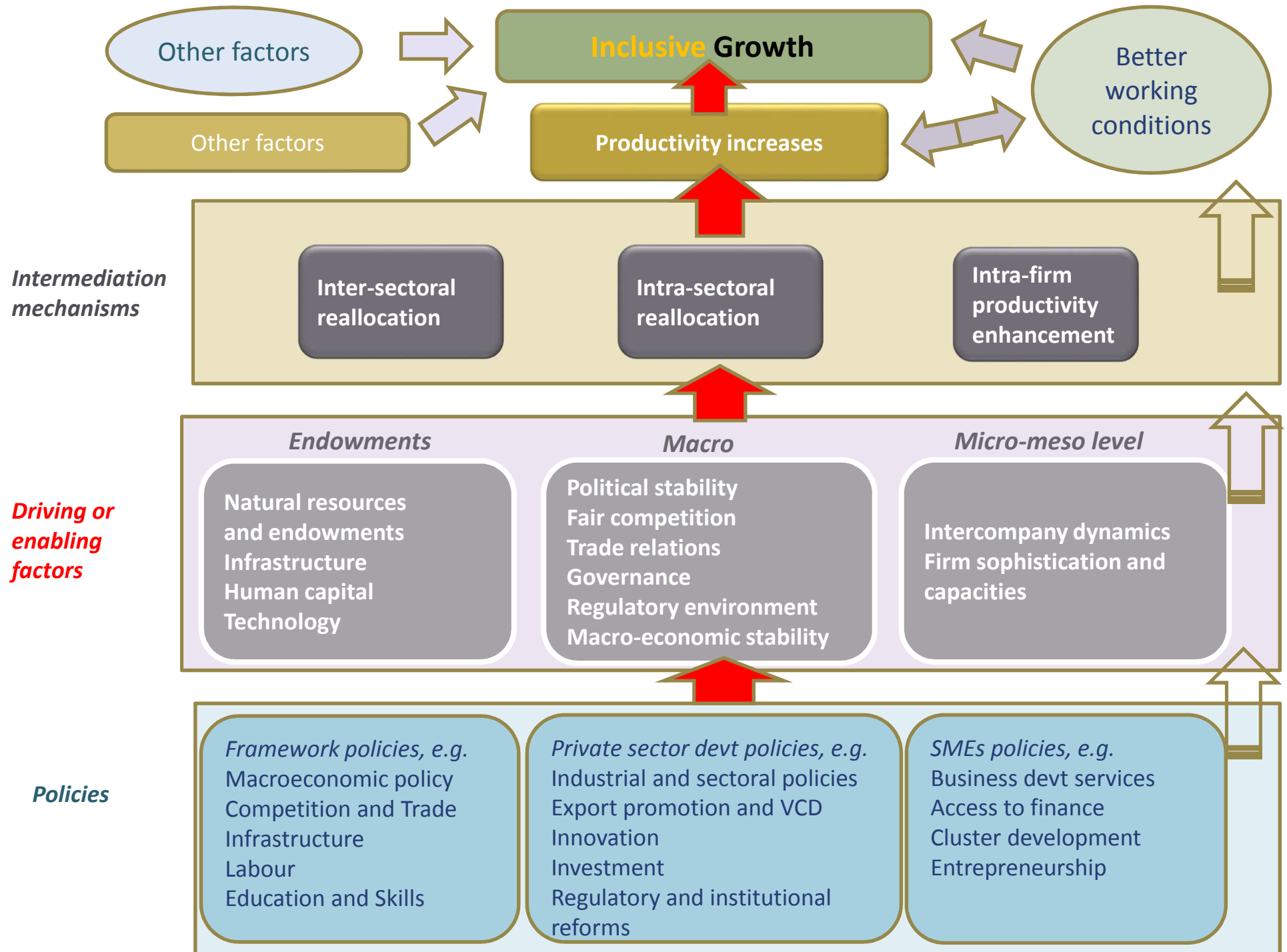




**The bigger picture:  
drivers of aggregate  
productivity growth**









- What do you think are the most serious constraints for SMEs according to business owners ?
- What to you think are the most serious constraints according to workers?

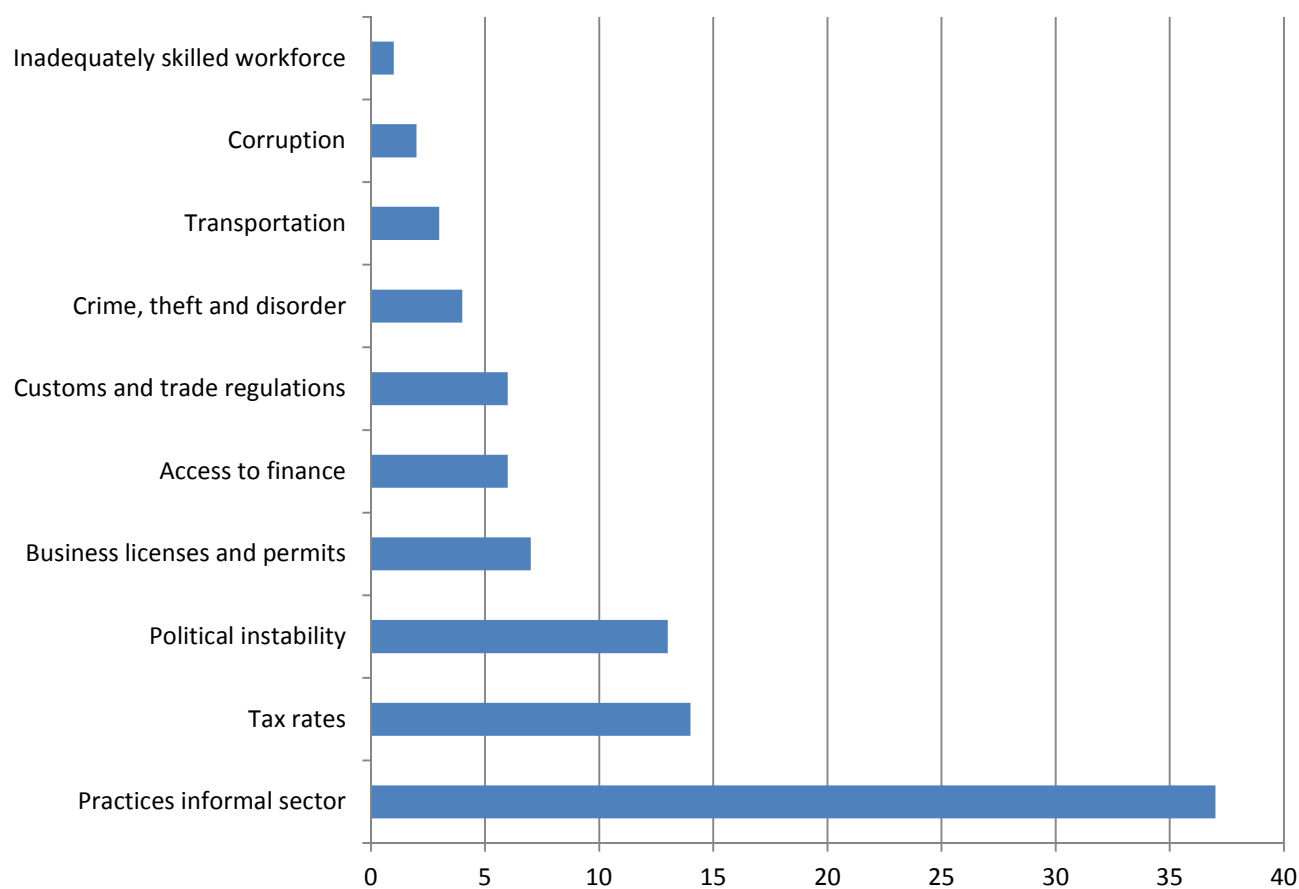
(10 mins)





# Business environment (Indonesia, 2015)

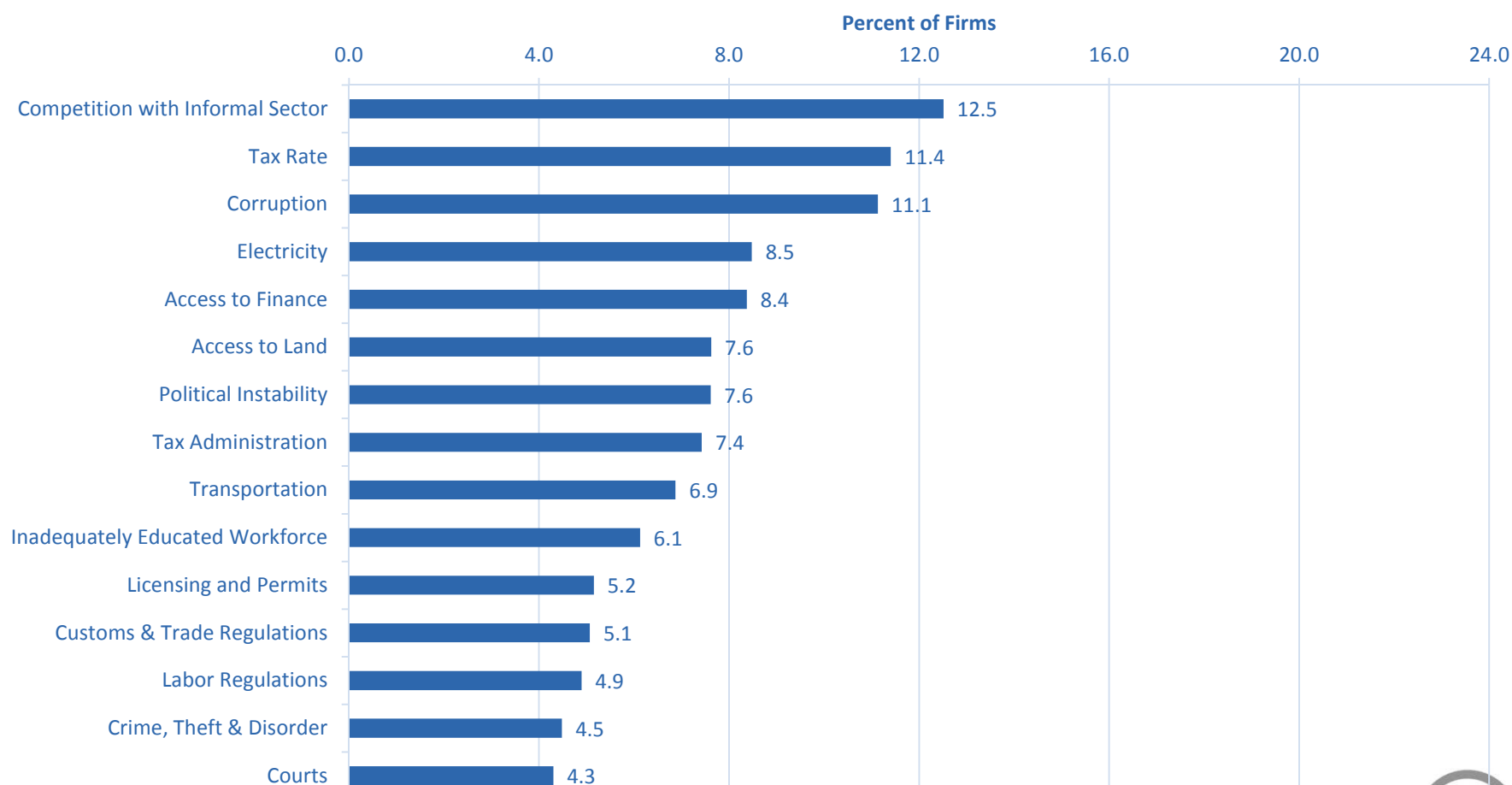
## % of SMEs with Major Obstacle by Type of Business Environment Factor



Source: World Bank Enterprise Survey, latest available data was used. 2012: China; 2014: Myanmar and India; 2015/2016: rest of ASEAN except Brunei and Singapore.  
Figures are weighted.

# Business Environment (ASEAN, China and India)

## % of SMEs with Major Obstacle by Type of Business Environment Factor



Source: World Bank Enterprise Survey, latest available data was used. 2012: China; 2014: Myanmar and India; 2015/2016: rest of ASEAN except Brunei and Singapore.

Figures are weighted