



▶ Decent Work Challenges and Opportunities in the Electronics Industry

The changing global context and implications for Indonesia



About the speaker

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Report launch - today!

New ILO report on the future of work in the electronics industry, with

- **Updated global employment estimates**
- **Analysis of key drivers of change**
- **Impact on decent work**
- **Recommendations for action!**

► The future of work in the electronics industry

Advancing decent work in more inclusive,
sustainable and resilient electronics
supply chains

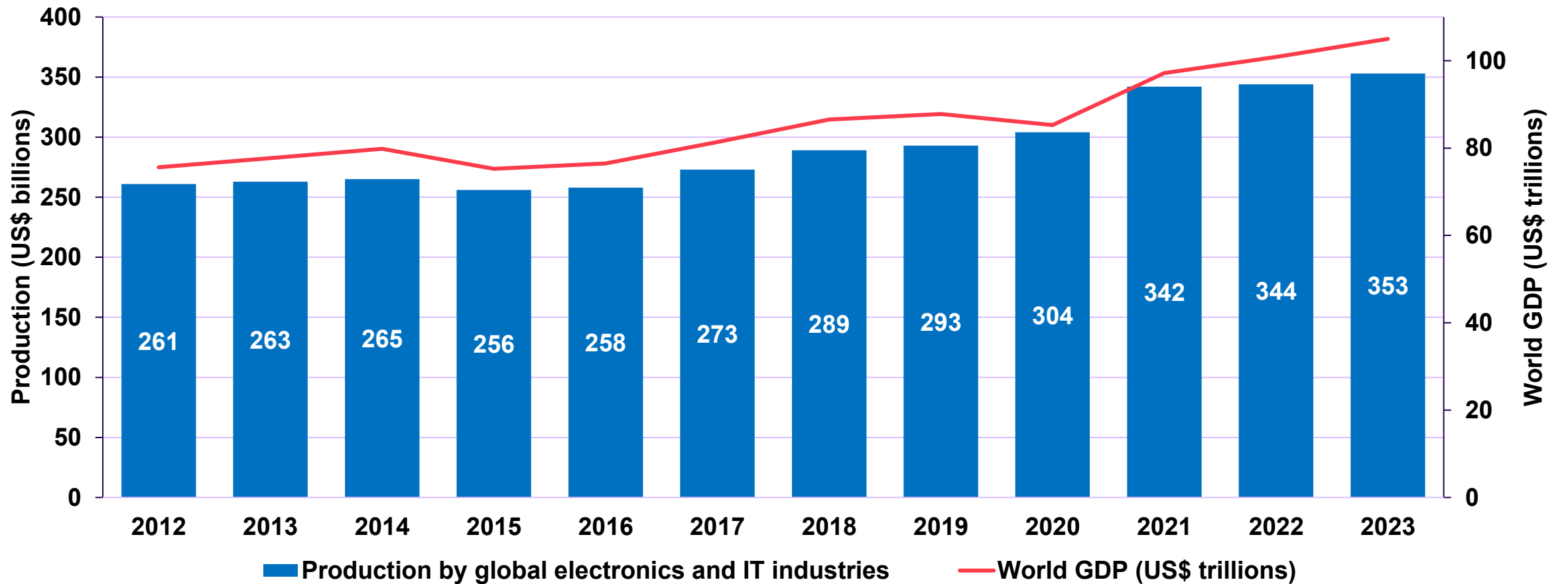


The global market for electronics

- ❖ **US\$2.8 trillions** exports of office and telecom equipment, integrated circuits and electronic components worldwide (in 2021)
- ❖ **US\$574 billion** world trade in semiconductor devices (in 2022)
- ❖ **17.4 million** workers employed (2023 estimates)

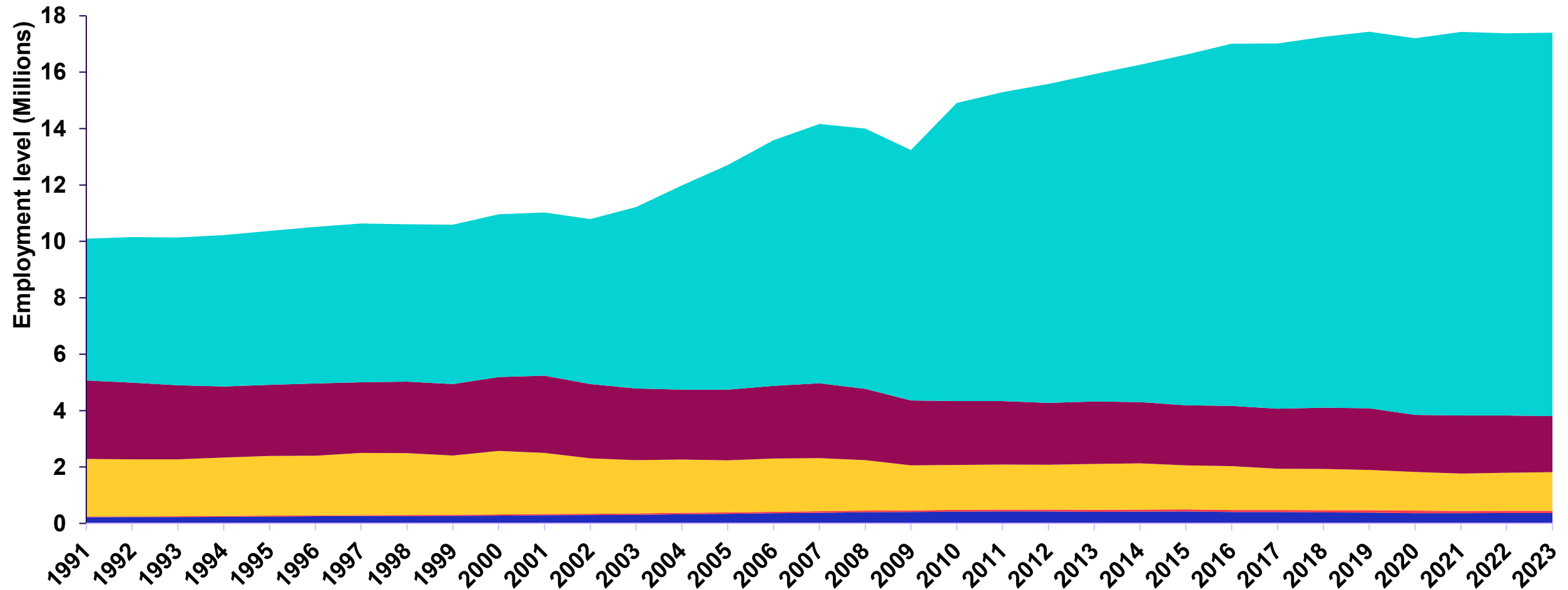


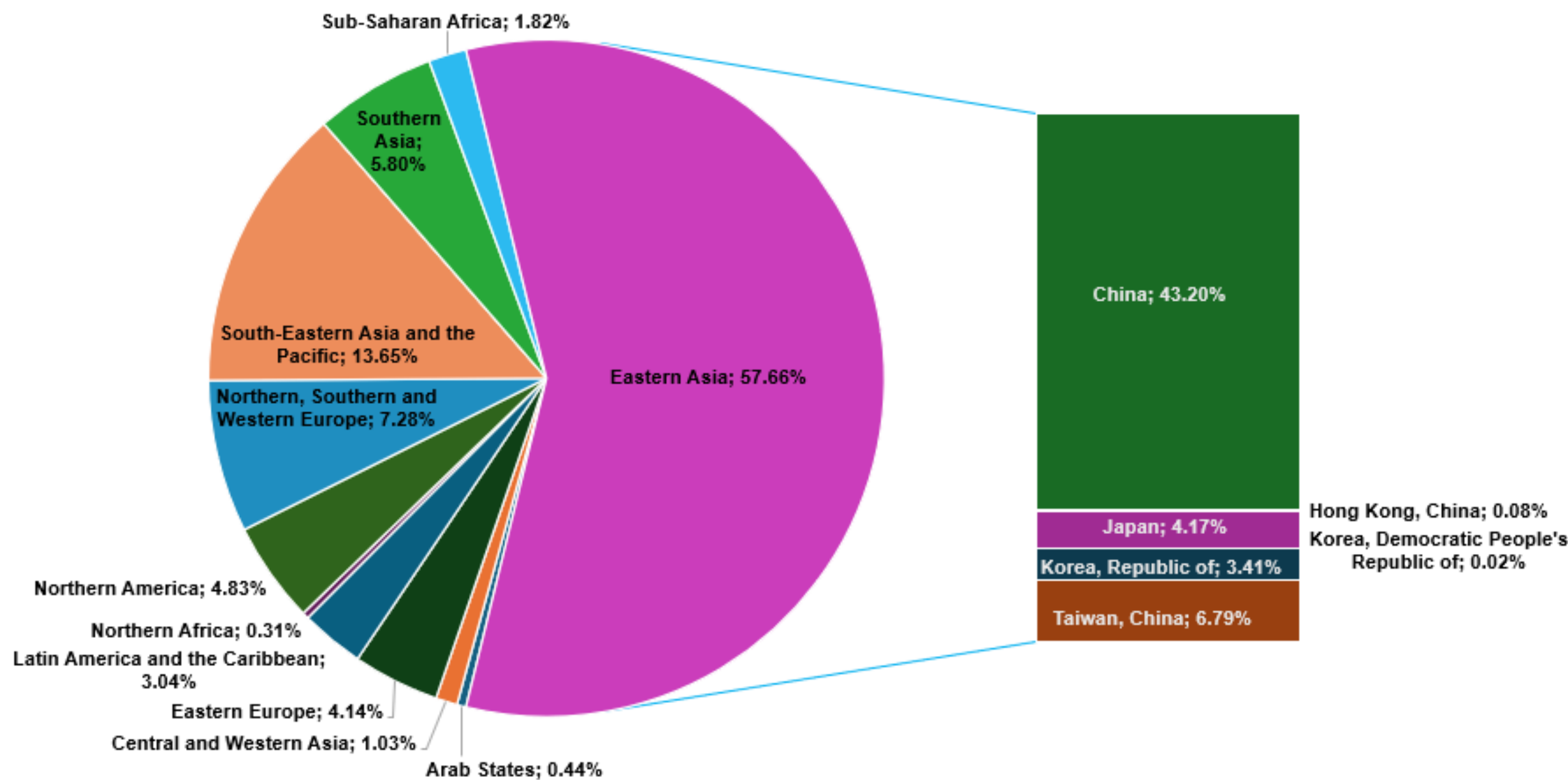
Global production continues to increase



Asia is the world's electronics manufacturer

■ Africa ■ Arab States ■ Americas ■ Europe ■ Asia and the Pacific





Decent work challenges in a rapidly changing context for trade and supply chains



Non-standard
forms of
employment



Long working
hours



Occupational safety
and health issues



Violation of rights
at work



Wages and
discrimination in
employment

Megatrends and drivers of change: what's at stake?



Demographic shifts

- ❖ Global population growth
- ❖ Shifting age structure
- ❖ Increasing global middle class
- ❖ Consumption patterns and demand



Climate change

- ❖ Electronics
- ❖ Sustainability
- ❖ Durability
- ❖ Circular economy



Technological advances

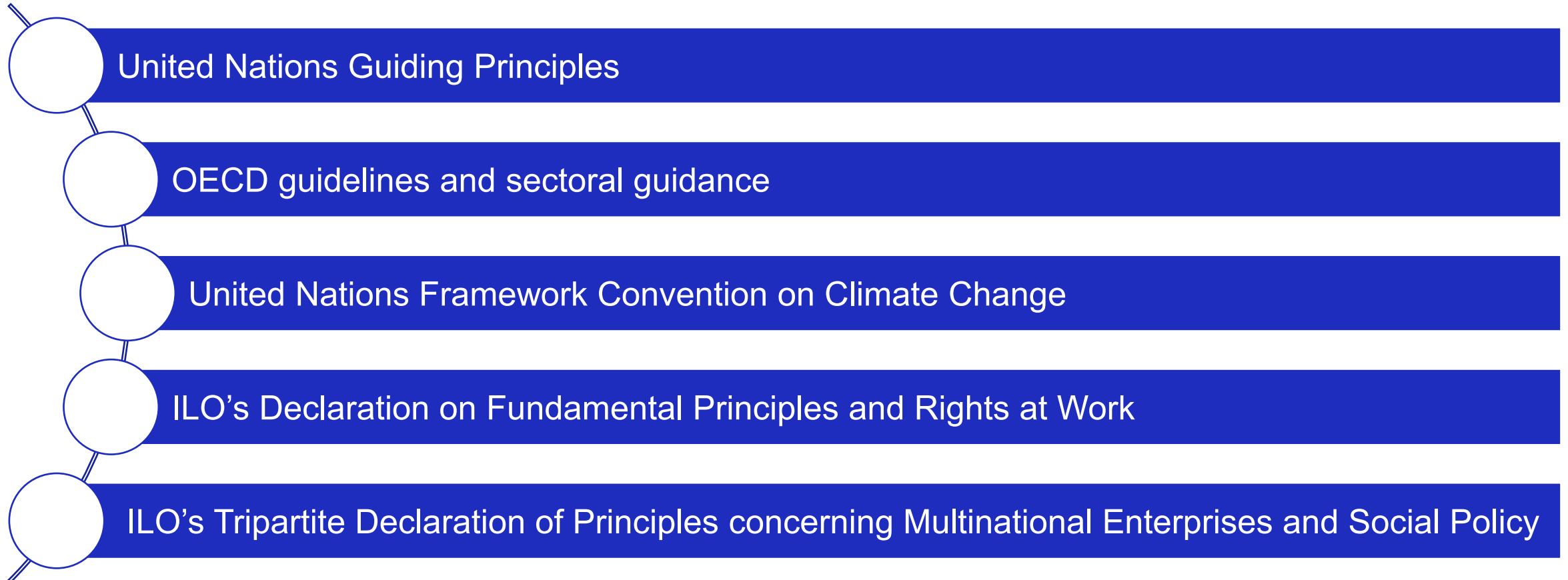
- ❖ Digitalization
- ❖ Robotics and automation
- ❖ Advanced materials
- ❖ New products



A new era of globalization

- ❖ Geopolitical tensions
- ❖ Balance of economic power
- ❖ Trade tensions and restrictions
- ❖ Growing inequalities

International standards often mentioned in due diligence legislation

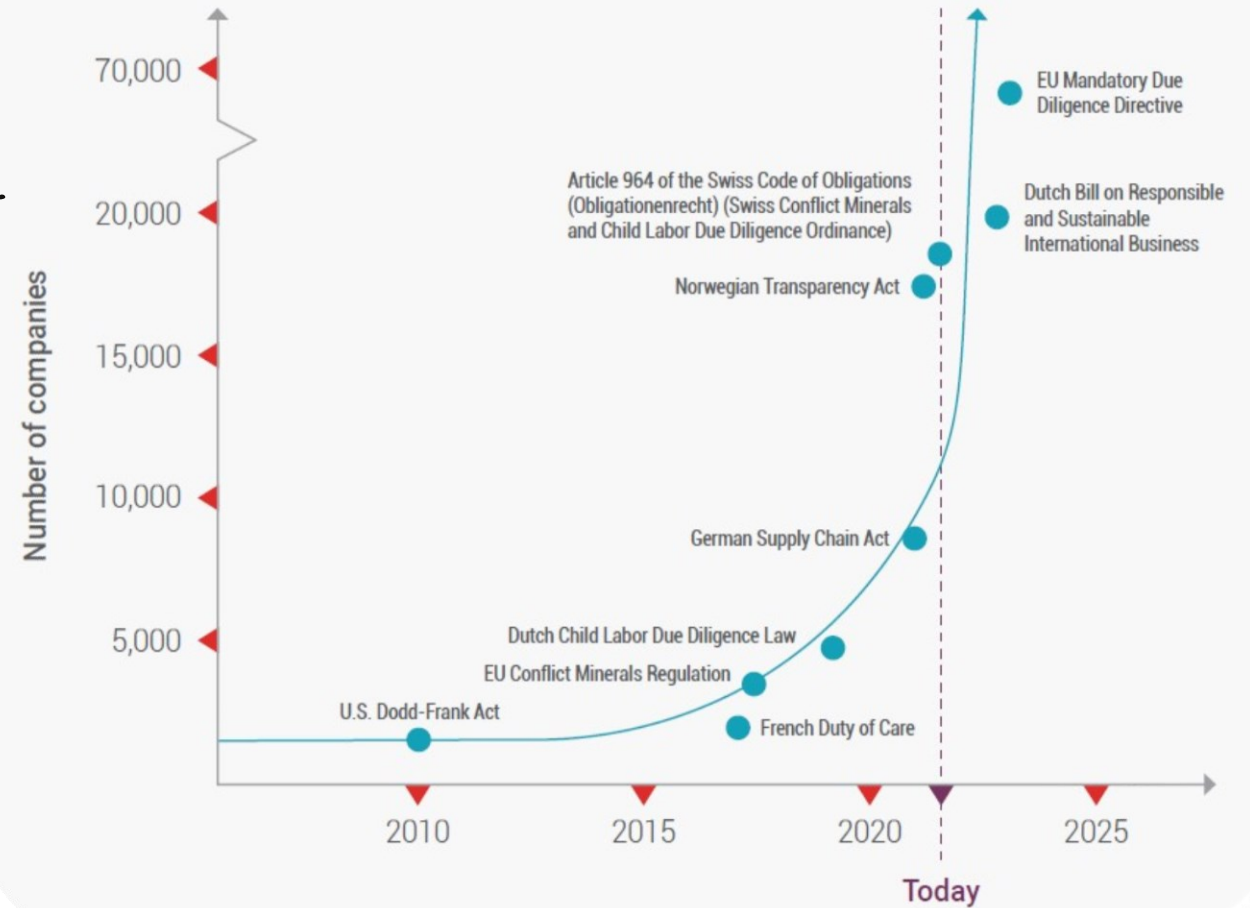




Move to mandatory due diligence

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A NEW WORLD: LAWS DRIVING MARKET GROWTH





**THANK YOU
FOR YOUR ATTENTION**