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Resources efficiency overview 资源效率概况

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Context

- 1.** The financial and economic crises has a particularly significant impact on Small and Medium Enterprises
金融危机对于中小企业产生特别严重的影响
- 2.** Due to inefficient management and technologies many industries still use far more resources (energy, raw material, labor) than their production process requires
/许多行业由于低下的管理效率和技术仍然使用比生产过程需求多得多的资源(能源,原材料,劳动力)
- 3.** Competition leads to efficiency improvement
竞争能使效率提高
- 4.** Governments support is needed to strengthen companies' capacity to compete
加强企业的竞争能力,政府的支持是必要的



Definition of Resource Efficiency 资源效率定义

Cleaner Production/清洁生产

Application of a

preventive and integrated production strategy

to increase efficiency and reduce environmental risks

使用预防性和综合生产过程战略来提高效率,减少环境风险

It specifically aims at/具体目标是:

- 1. Production efficiency** through improved use of resources
通过使用自然资源提高生产效率
- 2. Environmental conservation** through minimization of the impact
通过减少影响保护环境
- 3. Environmental health** through reduction of risks to people
通过减少对人们的风险确保环境健康



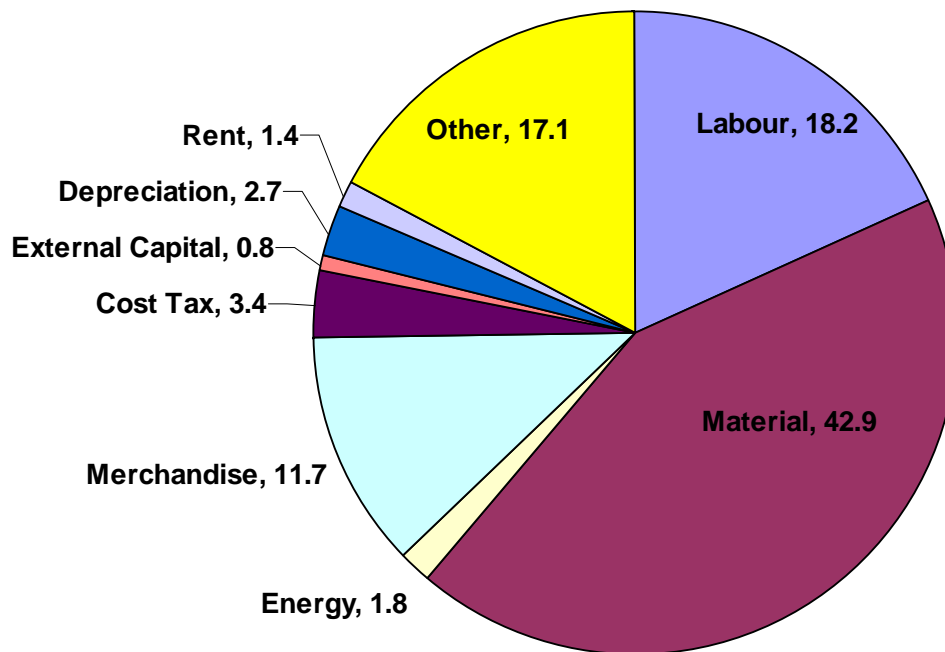
Resource Efficiency Keywords/资源利用效率关键

1. Reducing resources requirements (raw material, energy) / 减少对资源的需求
2. Reducing pollutants emission / 减少污染物排放
3. Enhancing material recyclability / 加强回收
4. Maximizing the use of renewable resources / 最大限度使用可再生资源
5. Extending product durability / 延长产品的使用寿命



Production Cost Germany 2006 / 德国生产成本

% of gross production value (Germany, 2006)



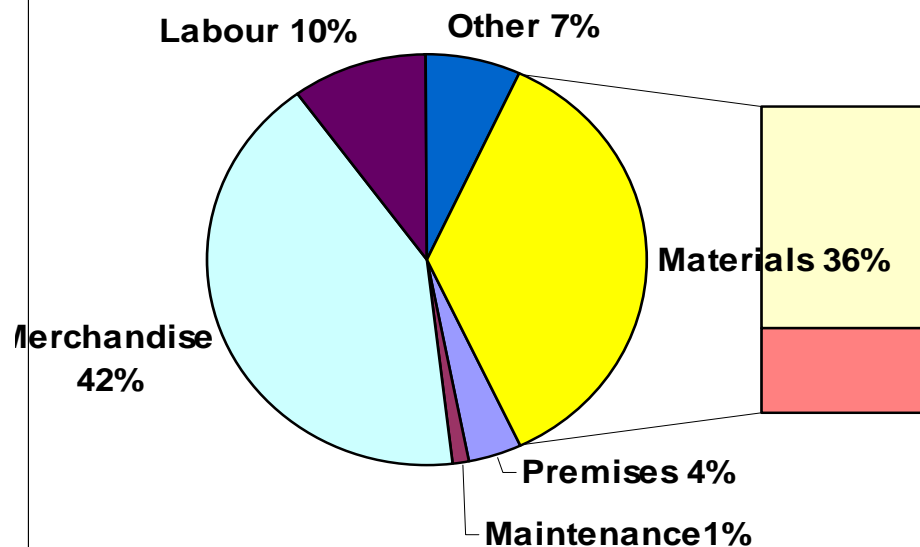
Source: Schmidt (2008): Efficiency Awareness- Prerequisite for Resource Management in Companies



Production costs for SMEs in developing countries

发展中国家中小企业生产成本

Source: Herndorf (2006): Greening SMEs in Developing Countries





Average and Best Practice energy consumption values for Cements Plants

某水泥企业平均能源消耗值和最佳值

Source: Cement manufacturer's Association, 2003; Worrell, 2004

| Process | Unit | Average | World best practice |
|------------------------------------|---------------------|-----------|---------------------|
| Raw materials preparation | | | |
| Coal mill | kWh/t clinker | 8 | 2.4 |
| Crushing | kWh/t clinker | 2 | 1 |
| Raw mill | kWh/t clinker | 28 | 27 |
| Clinker Production | | | |
| Kiln & Cooler | kWh/t clinker | 28 | 22 |
| Finish Grinding | | | |
| Cement mill | kWh/t cement | 30 | 25 |
| Miscellaneous | | | |
| Utilities: mining & transportation | kWh/t clinker | 1.6 | 1.5 |
| Utilities: packing house | kWh/t cement | 1.9 | 1.5 |
| Utilities: misc. | kWh/t cement | 2 | 1.5 |
| Total Electric | kWh/t cement | 95 | 77 |



Unit consumption of water (2001) Pulp and paper Industry/ 造纸行业单位用水量

Unit: m³- water/ton-pulp or paper

| Item | Paper | Low | High | Average |
|------------------------|---------------------------|------|------|---------|
| Pulp | (1.6) | 48.1 | 75.8 | 65.9 |
| Packaging paper | Liner board (3) | 6.9 | 21 | 10.9 |
| | Fluting paper (7) | 6.8 | 49.6 | 9.9 |
| | Coated white board (4) | 13.3 | 51.5 | 27.8 |
| | Chip board (5) | 9.6 | 51.5 | 34.1 |
| | Kraft paper (3) | 27.5 | 90 | 59.9 |
| | Art Paper (5) | 3 | 15.7 | 12.1 |
| | Printed writing paper (6) | 15.7 | 98.2 | 30.9 |
| Household paper | (5) | 16 | 83 | 32.5 |

Source: C.Y. Peng, 2006: Water Consumption, Quality Demanded, and Re-use of the Treated Wastewater for Paper Industry

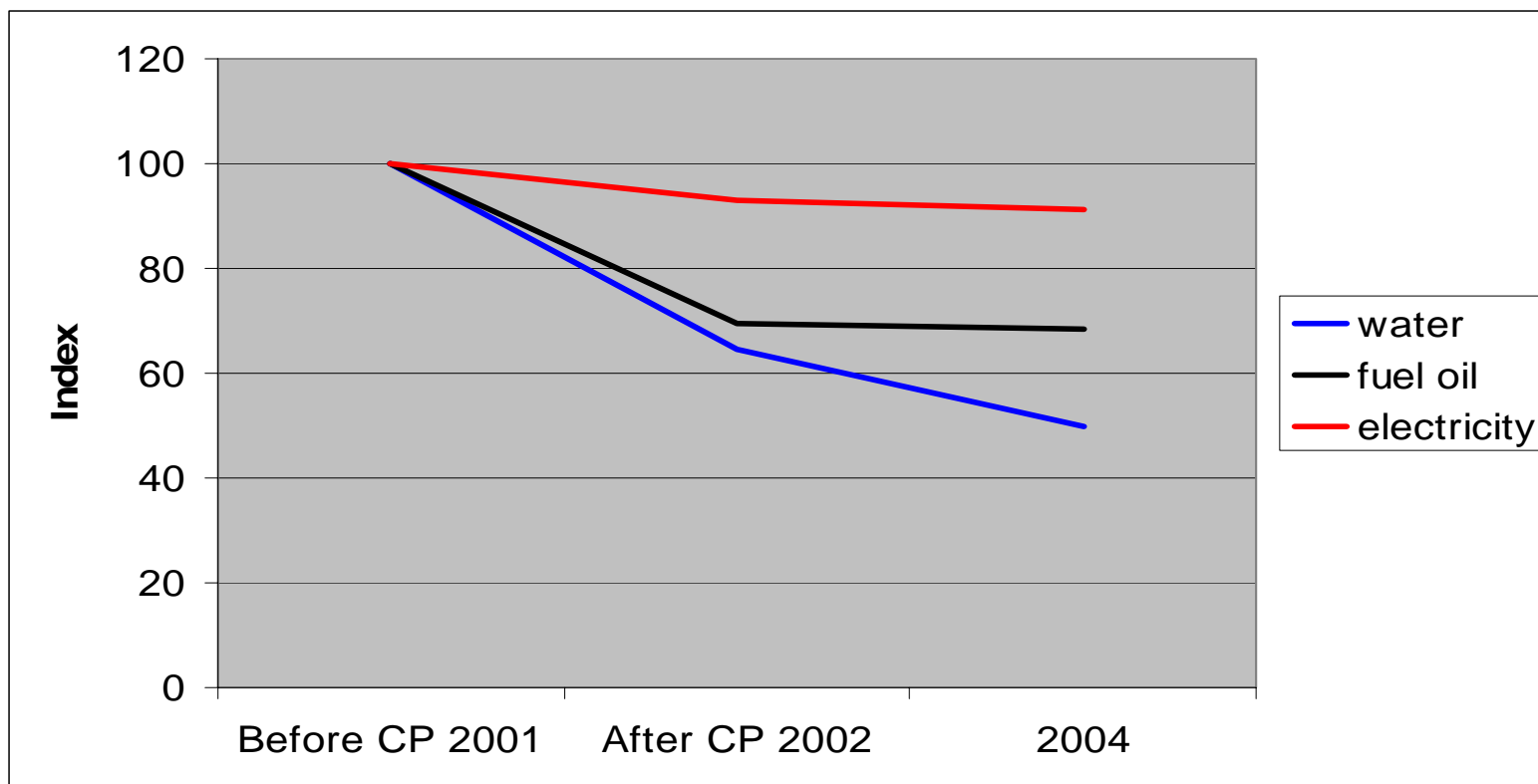


Water Consumption Industry/耗水行业

| Sector | Average | Globally best |
|-----------------------------|--|---|
| Thermal power plant (8) | 80 m ³ /mwh | 10 m ³ /mwh |
| Textiles (2) | 200-250 m ³ /tonne cotton cloth | 100 m ³ /tonne cotton cloth |
| Pulp & Paper (3-7) | <ul style="list-style-type: none"> • Wood based mills: 150-200 m³/tonne • Waste paper based mills: 75-100 m³/tonne | <ul style="list-style-type: none"> • Wood based mills: 50-75 m³/tonne • Waste paper based mills: 10-25 m³/tonne |
| Integrated Iron & steel (8) | 80 m ³ per tonne of finished product | 10m ³ /tonne of finished product |
| Fertiliser industry | <ul style="list-style-type: none"> • Nitrogenous 5.0-20.0 m³/tonne • Phosphate 1.4-2.0m³/tonne • Complex 0.2-5.4m³/tonne | 1.5m ³ /tonne |

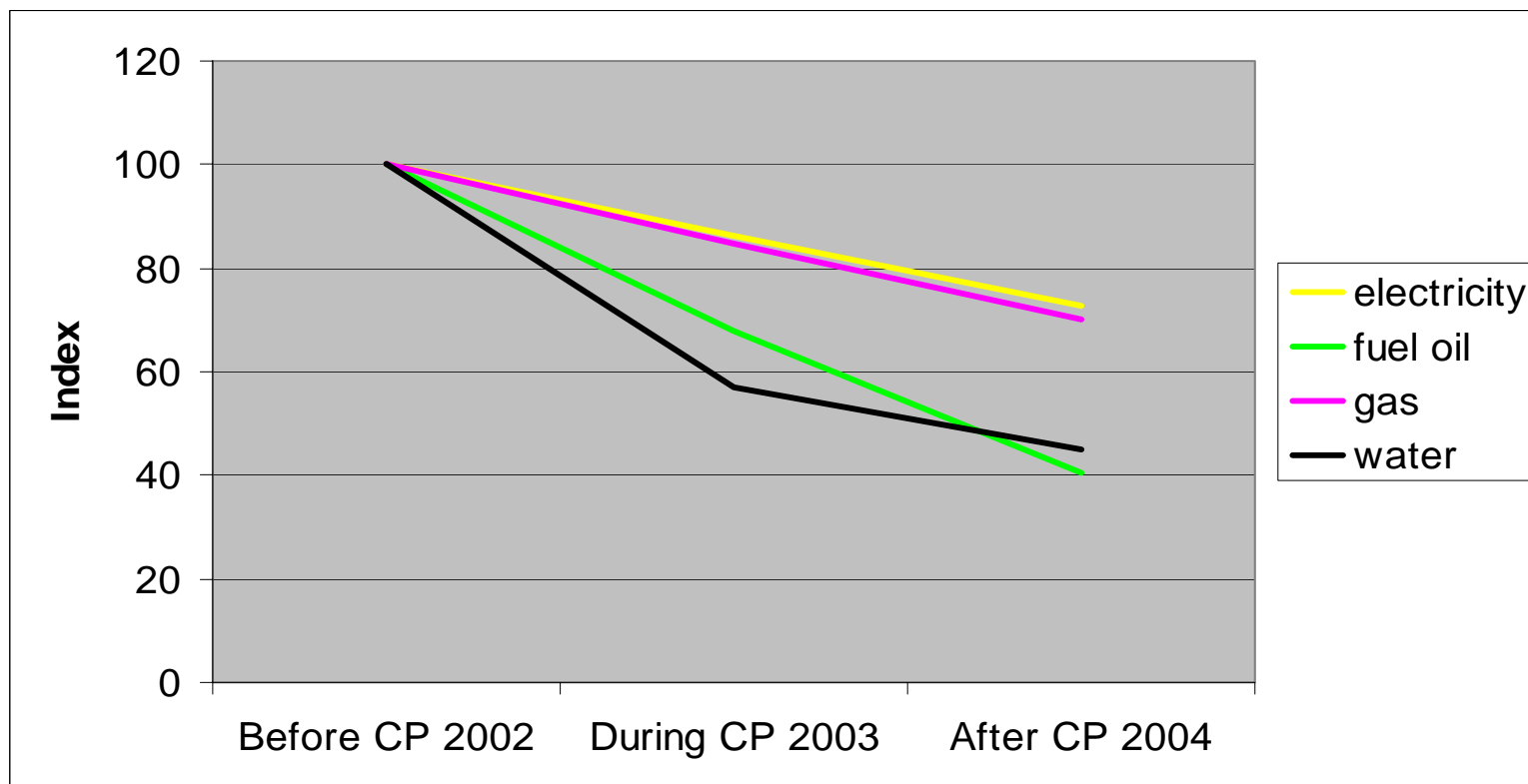


Textile Company / 纺织公司:
Resource Consumption per Output Unit / 每产出单位的能源消耗
(2001 = 100)



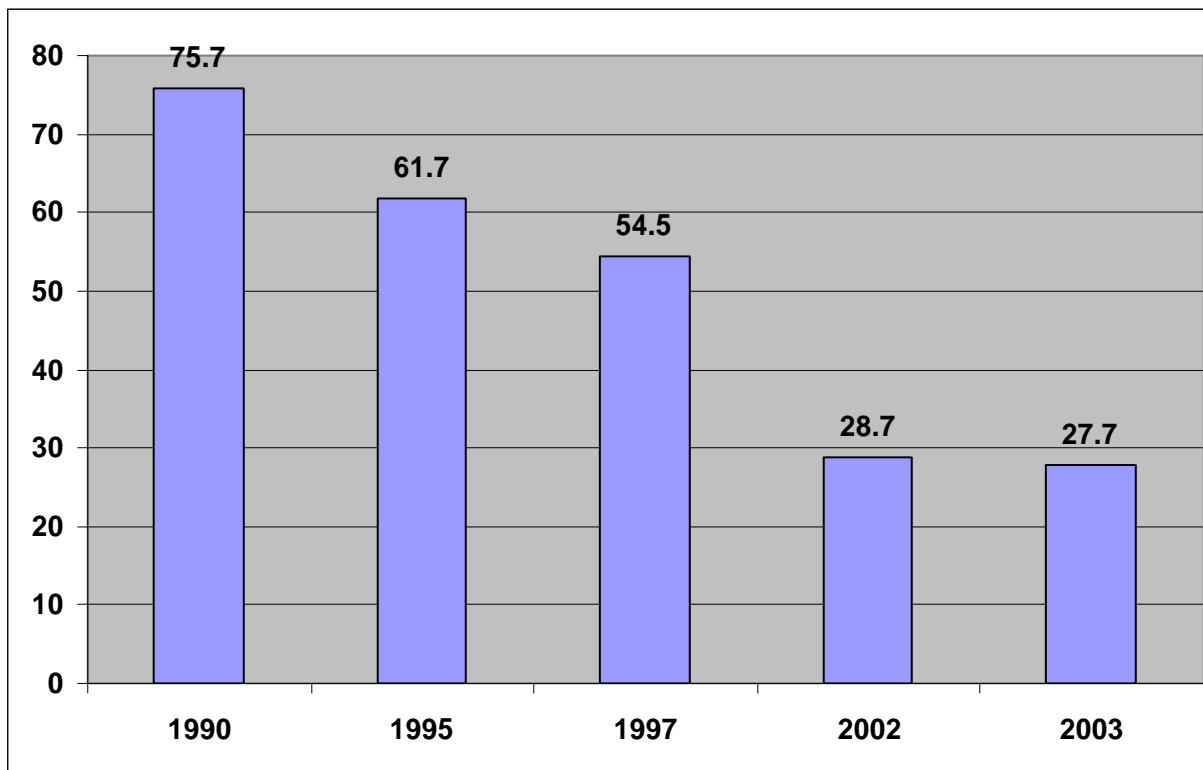


Metalworking company / 金属加工公司
Resource Consumption per Output Unit / 每单位产出的能源消耗
(2002 = 100)





Water Consumed by Australian Paper Manufacturers 澳大利亚造纸厂的用水量 (kl per tonne of production)

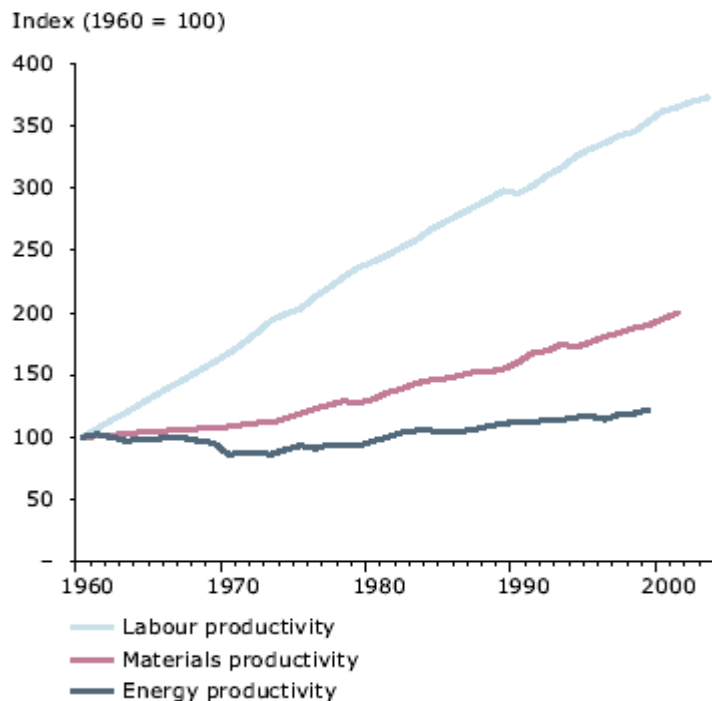


Source: Australian Paper manufacturing



Something to think about....

Figure 4.2 Labour productivity, material productivity, and energy productivity, EU-15, 1960–2002



Note: Labour productivity: GDP per annual working hours (1999 USD (converted at EKS PPPs) per hour); material productivity: GDP per domestic material consumption (DMC) (EUR per kg); energy productivity: GDP per total primary energy supply (TPES) (thousand 1995 USD per toe).

Productivity increased 劳动生产率提高

1960-2000

- Labour more than 劳动力超过 270 %
- Raw materials 原材料 100 %
- Energy 能源 20 %



We offer our assistance in meeting the Challenge.

面对挑战, 我们愿提供援助!

Thank you!

谢谢!